Infrastructure Investor

Hong Kong Summit 2019

Series Sponsor

wpd think energy

Keynote Speaker: Eng Seng Ang, CIO, Infrastructure, GIC

Speakers:

Hans-Martin Aerts, Managing Director, Head of Infrastructure Investments, Asia Pacific, APG Asset Management,
Michael Barrow - Director General of the Private Sector Operations Department, Asian Development Bank
Jing Jing Bai, Advisor, bfinance
Cyril Cabanes, Managing Director, Infrastructure APAC, CDPQ
Takahiro Kato, Senior Managing Director, Head of Global Fund Investment, DBJ Asset Management
Jeffrey Altman, Senior Advisor, Finadvice AG,
Joost Bergsma, Chief Executive Officer, Managing Partner, Glennmont Partners,
Tony Clamp, Deputy Director, Private Sector Facility, Green Climate Fund
Alexandra Boakes Tracy, President, Hoi Ping Ventures,
Jake Lee, Head of Infrastructure, Hyundai Insurance
Jae Hyung Kwon, Head of North Asia Multilateral Investment Guarantee Agency
Stan Kolenc, Managing Director, OPTrust,
Vicki Rigg, Executive Director, Palisade Investment Partners
Andrew Kwok, Head Private Infrastructure Asia, Partners Group
Sandiren Curthan, Director, Infrastructure Investments, PSP Investments,
Jason Hyunjae Kim, Head of Infrastructure Team 2, Samsung Fire and Marine Insurance

Renewable Energy Forum

12 November 2019 | Hyatt Regency, Hong Kong

0800 **Registration and Coffee**

0900 **PEI welcome and chairman's opening remarks**

0910 **Keynote Panel: Investing in the Energy Transition**

- With a high growth in renewables, are we seeing increased risk?
- Is Asia now at the forefront of the renewable's revolution? Asia vs OECD markets
- How competitive is the renewables market becoming?

1000 **Keynote Interview**

1030 **Networking Coffee Break**

1100 **Panel: What next for regional offshore wind?**

- What are the increasing opportunities for offshore wind?
- What lessons have been learnt from the Taiwan?
- Investment opportunities in areas by geography

1150 **Panel: India as the driver for Asian renewables**

- What are the opportunities for investment in India?
- Examples of larger end or the smaller end opportunities
- Current status of growing subsectors such as rooftop solar

1240 **Networking Lunch**

1400 **Panel: The rising emergence of corporate PPAs**

- How fast will the growth of the PPA market occur?
- What are the reasons attracting corporates to PPAs?
- The role of banks, supply chain providers and governments in PPAs

1445 **Presentation: Spotlight on EV Charging**

1515 **Coffee Break**

1545 **Presentation: The role of energy storage in the energy transition**

1615 **Presentation: Vietnam – Asia's dark horse for renewables?**

1645 **Close of Conference**

Wednesday 13 November 2019

Main conference

13-14 November 2019 | Hyatt Regency, Hong Kong

0800 **Registration and coffee**

0850 **PEI welcome and chairman's opening remarks**

0900 **Keynote Panel: The Asian investment opportunity**

- The Asian infrastructure value proposition – why do GPs find Asia attractive?
- A tale of two Asia's? Investing in developed vs developing markets
- Regulatory and political risk considerations compared to investing in OECD markets

0950 **Keynote Presentation**

1020 **LP Keynote Interview: Eng Seng Ang, CIO, Infrastructure, GIC**

1050 **Networking Coffee Break**

1120 **Panel: The rise of direct investment in Asia**

- What is driving larger LPs from the West to open local offices?
- Where are direct LPs investing in the region?
- Lessons learnt - what have been the challenges for direct investors entering the market?

1205 **Panel: Finding value in Mid-Market Infrastructure**

- How do you define the mid-market and understanding different GPs approaches to the sector?
- Dealflow – which areas will be more prevalent over the next 12 months?
- How competitive is the mid-market becoming?

1255 **Networking Lunch**

1400 **Panel: The emergence of digital infrastructure as a key subsector**

- How does digital fit into the infrastructure investment portfolio?
- Understanding the investment landscape: from fibres to data centres
- The risk return profile of digital infra compared to other infrastructure sectors

1445 **Presentation: A guide to Asian regulatory markets**

1515 **Networking Coffee Break**

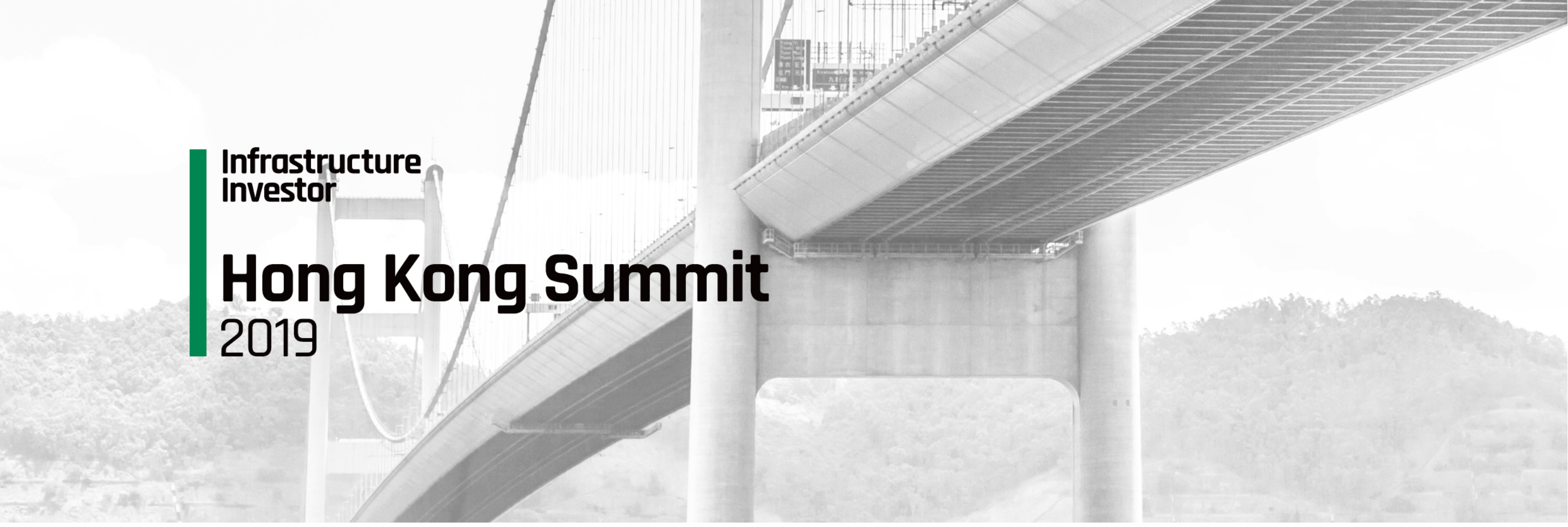
1600 **Roundtables** - Spotlight on: Renewables, Data, New Fund Structures, ESG, PPPs, Digital Infrastructure, Storage, Regulation, Asset Management,

1700 **Close of Day One Followed by Cocktail Reception**

Thursday 14 November 2019

0800 **LP Breakfast Briefing (Invitation Only)**

0830 **Registration and coffee**



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0900 **PEI welcome and chairman's opening remarks**

0910 **Panel: Assessing the developments of the Belt and Road**
- Can China deliver a more attractive belt and road for investors?
- What is the role that private capital can play?
- How can investors safeguard against the risks posed?

0955 **The role ESG and diversity in infrastructure investing**
- What business factors can ESG activity have a positive impact on?
- Dispelling the myths associated with ESG implementation
- Why diversity matters when selecting a manager

1040 **Networking Coffee Break**

1110 **Presentation: The Asian macroeconomic landscape: Where are we headed and what will its impact be for infrastructure investing?**

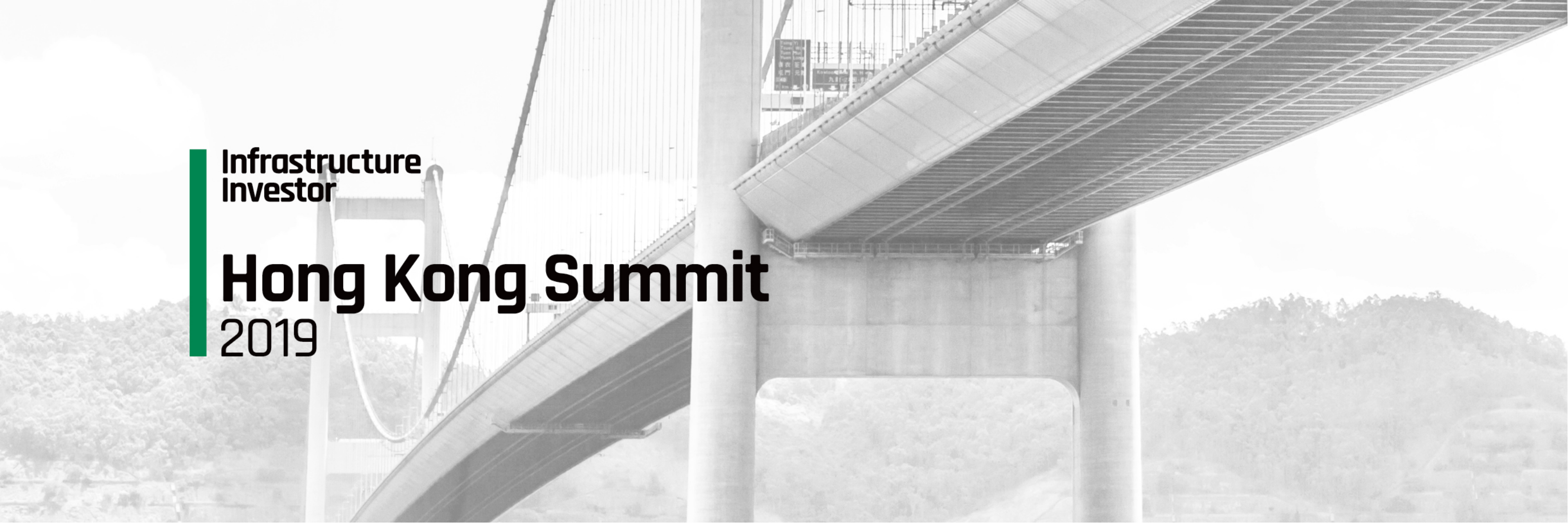
1150 **Panel: Understanding the APAC LP**
- What's driving APAC LP investment into infrastructure?
- Understanding the diverse investment appetites and strategies of APAC LPs
- Advice for successful fundraising in the region, what do GPS need to know?

1230 **Networking Lunch**

Infrastructure Debt Seminar
14 November 2019 | Hyatt Regency, Hong Kong

1400 **Opening and Introductory remarks**

1410 **Presentation: Lessons learnt from a debt investor - how to successfully grow a debt portfolio**



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1430 **Keynote Panel: The rise and rise of infrastructure debt**

- Assessing the rapid rise of the asset class and current debt fundraising landscape
- The value proposition of infra debt. How does infra debt compare with other fixed income classes such as corporate debt
- Is Infrastructure debt a lower risk way of liability matching for asset owners, such as insurance companies?

1515 **Coffee break**

1540 **Panel: The role of banks in developing Asia's infrastructure and the future cooperation with private capital**

- The role of banks and institutional capital compared – in which areas do they still have a competitive advantage?
- How can banks, governments and private capital cooperate more effectively in the region to spur further growth?
- Case studies

1620 **Project finance in Asia**

- What are the specific issues investors face in Asian project finance vis a vis other markets?
- Current markets for projects bonds, corporate bonds and green financing
- International banks vs local financing of regional infrastructure projects

1700 **Close of workshop and conference**