

Single Day Track

**OCTOBER 30,
HARVARD CLUB, NEW YORK, NY**

8:40 - 08:45am
Welcoming Remarks

08:45 - 09:15am
Opening Keynote Presentation:
Global Economic Trends: The Investment Environment facing Family Offices and the wider PE class


09:15 - 10:00am
Fund investments, Co investments and Direct Deals – LPs set the scene

10:00 - 10:30am
The Independent Sponsor Debate – Funded vs Unfunded?

10:30 - 11:00am
How to Set up a Co-investment Program That is Sure to Succeed

11:00 - 11:30am
Morning Networking Break

11:30 - 12:30am
SharkTank - Funds & Firms present to Family Offices

12:30 - 1:30 pm
Networking Lunch 

1:30 - 2:00pm
Independent Sponsors in a funded world - The deal journey into an investor. What makes for a successful partnership?

2:00 - 2:30pm
In-house vs OCIO: Selecting the Right Approach for Your Family Office

2:30 - 3:00pm
Independent Sponsor Economics: Winning investors, Deal Financing & Maintaining Control

3:00 - 3:30pm
Afternoon Networking Break

3:30 - 4:00pm
Family offices as Fund Investing LPs

4:00 - 4:45pm
Afternoon Roundtables:

- *Multi-Cycle Debt Investing*
- *Early Stage Investing for HNW Individuals and Family offices –*
- *Real Asset Investing*
- *New Ideas in Deal Financing*

4:45 - 5:15pm
Closing Keynote Fireside Chat:
Family Office Education 2.0 - Transferring Know How to the Next generation

5:15 - 6:30pm
Closing Cocktail Reception

7:00 - 9:00pm
VIP Dinner By Invitation Only 