

PARTNER CONNECT TEXAS 2019



December 9-11, 2019 | The Fairmont Hotel, Dallas, TX

READY TO SOAR INTO 2020?

The Leading Southwest Forum
Connecting LPs with Emerging &
Top-Performing PE/VC Fund Managers



PEI

To register please visit:
bit.ly/pct19brochure

Featured Speakers



Daryl Brown
Director, Portfolio Manager
Private Markets Group
DuPont Capital Management



John Bullman
Director of Investments
The Rosewood Corporation



John Dickie
Co-Head of Private
Equity USA
Aberdeen Standard Investments



Jed Johnson
Senior Managing Director
Crow Holdings Capital
Management Partners



Eliot Kerlin
Senior Partner, Chief
Structuring Officer
Insight Equity



Josh Miller
Principal, Private Equity
Neuberger Berman



Howard Morgan
Partner, Senior
Managing Director
Argand Partners



Maggie Radford
CIO & CFO
Fikes Family Office



Russ Roenick
Founder and
Managing Partner
Transom Capital Group



Eddie Schultz
Portfolio Manager,
Real Assets
Texas Municipal
Retirement System



Jim Snyder
Partner
Hammond, Kennedy,
Whitney & Company



Ken Wiles
Clinical Associate Professor
of Finance, Associate Director
Hicks, Muse, Tate &
Furst Private Equity Center



Agenda

Network with institutional investors with over \$9.6 trillion in AUM confirmed to attend

Day 1 | December 9

6:00 pm **Ice Breaker Reception:** Opening night

Day 2 | December 10

7:45 am **Registration & networking breakfast**

8:45 am **Welcome address**

8:50 am **Keynote/fireside chat**

9:25 am **Keynote panel:** Endowments and foundations discuss their unique strategy and process in private equity investing

10:00 am **Networking break**

10:30 am **Texas managers discuss lessons learned from investing in 2019 and their vision for 2020**

11:00 am **LP Corner:** How LPs are preparing and managing their private markets portfolios for a potential downturn

11:30 am **How GPs are intelligently managing their deal flow:** Data, competition, subscription lines and more

12:00 pm **Emerging manager focus:** Top LPs discuss trends and best practices for EMs to build LP relationships

12:30 pm **Lunch**

1:30 pm **Real assets:** When in Texas: the terms, assets and opportunities that LPs are seeking from managers

2:00 pm **Deep dive:** The many ways GPs are using co-investments

2:30 pm **Family offices as fund investing LPs:** FOs discuss strategy, successes and outlook

3:00 pm **Energy spotlight:** What strategies have and have not done well in energy and what the next 1, 3 and 5 years hold for this sector

Agenda is subject to change, please visit bit.ly/pct19brochure for most up to date.

- 3:30 pm **Networking break**
- 4:00 pm **Venture capital state of the union:**
Where is VC heading?
- 4:30 pm **Closing keynote**
- 5:00 pm **Cocktail reception**
- 7:00 pm **LP dinner:** *By invitation only*

Day 3 | December 11

- 7:45 am **Networking breakfast**
- 8:45 am **LP think tank** ^{NEW}
- 8:45 am **GP think tank** ^{NEW}
- 9:45 am **Welcome address**
- 10:00 am **Keynote/fireside chat**
- 10:30 am **Networking break**
- 10:45 am **Roundtable sessions**
- 12:05 pm **Conference concludes**



ExecConnect

Benefits to enroll:

1. Connects LPs actively looking to commit capital with GPs who are fundraising or seeking to build new LP relationships
2. Meetings are 20-min, private, and curated by conference directors based on detailed investor profiles
3. Billions of dollars raised with past commitments ranging from a few million dollars to larger checks as high as \$100 million

Interested in enrolling?

Please contact Andrew Yale at AYale@buyoutsinsider.com and/or Kevin McCaffrey at KMcCaffrey@buyoutsinsider.com

ExecConnect deadline is November 22

Meet Our Keynote Speakers



Bruce MacDonald,
Managing Director,
**VCU Investment
Management Company**

Bruce was the Chief Investment Officer and Managing Partner of Crayna Capital, an advisory firm focused on providing alternative investment solutions to sustainability focused clients. From April 2009 to September 2013, Bruce was Chief Investment Officer and a founding

partner of liquid alternatives pioneer Simple Alternatives where he co-managed the S1 Fund, Simple Alternatives' multi-manager hedged mutual fund.



Rush Harvey,
Director of Investments,
Texas A&M Foundation

Rush Harvey joined the Texas A&M Foundation in February 2018. Mr. Harvey previously served as Director of Investments at the KSU Foundation in Manhattan, KS. In this role, he worked in conjunction with the Chief Investment Officer in managing endowed and expendable assets on

behalf of Kansas State University and various related institutions. Mr. Harvey's responsibilities included portfolio construction, investment manager research, risk management, and overseeing the investment process utilized by the KSU Foundation investment team.

Partners include

Active LPs

ALPHA
JOURNAL

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THE PE HUB NETWORK
A COMMUNITY FOR PROFESSIONALS IN PRIVATE CAPITAL

V CJ

For sponsorship information please contact **Julius Picardi** at **julius.p@peimedia.com** or **646-356-4507**

Registration

Register at:
bit.ly/pct19brochure



Registration type	Price (Early Bird ends Nov 8)	(Standard & walk-in rates)
Fund Managers	\$2,700	\$3,000
Independent Sponsors	\$1,350	\$1,500
Service Providers	\$3,300 (Flat rate)	—
Qualified LPs/Family Offices*	Complimentary	—

**Subject to the review and approval of the event organizer*

About the venue

Fairmont Hotel Dallas | 1717 N. Akard Street, Dallas, TX, 75201

Hotel accommodations are available for attendees at discounted rates of **\$169** + taxes and fees. Requests for room assignments may also be made by calling our toll-free number at 1-800-441-1414 and referencing the **PEI LLC/ PartnerConnect Texas** conference. Discounted rates are good through November 18, 2019.

However, please note that the discounted group block is subject to availability and is not guaranteed. Rooms are available on a first-come first-served basis, be sure to book your room early.

