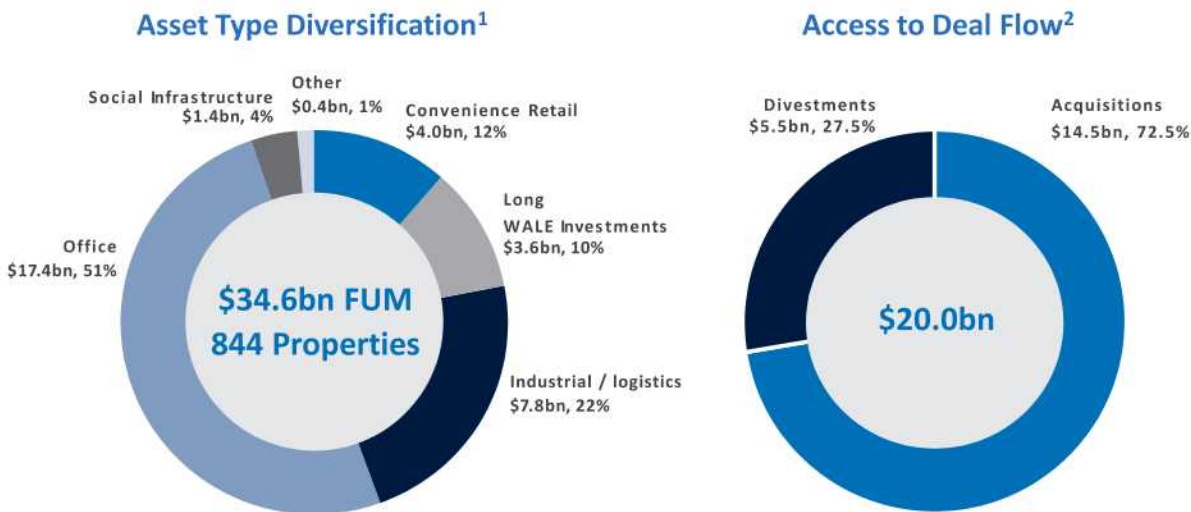


# Leading Australian fully integrated property investment management platform



Integrated platform	<ul style="list-style-type: none"><li>Uniquely positioned to leverage tenant relationships across sectors</li><li>546 staff in 5 major cities</li></ul>
Access to capital	<ul style="list-style-type: none"><li>Investors from Australia, Asia, Europe and North America</li></ul>
Alignment of interest	<ul style="list-style-type: none"><li>Co-investment in Funds ensuring strong alignment of interest</li></ul>
Track record	<ul style="list-style-type: none"><li>13.3%p.a total return over 5 years with sub 30% gearing<sup>2,3</sup></li></ul>
Sustainability	<ul style="list-style-type: none"><li>Australia's largest number of properties with a Green Star rating</li></ul>

1. As at August 2019  
2. Five years to 30 June 2019  
3. Total Property Investment Return is calculated as distributions received from funds plus growth in investment value divided by the opening investment value of the PI portfolio.  
This excludes investments in new vehicles held for less than a year and investments in Direct funds



2 Chifley Square, Sydney, NSW, Australia  
A partnership between Charter Hall and GIC





Charter Hall is one of Australia's leading fully integrated property groups, with a total managed property portfolio of \$34.6bn<sup>1</sup>.

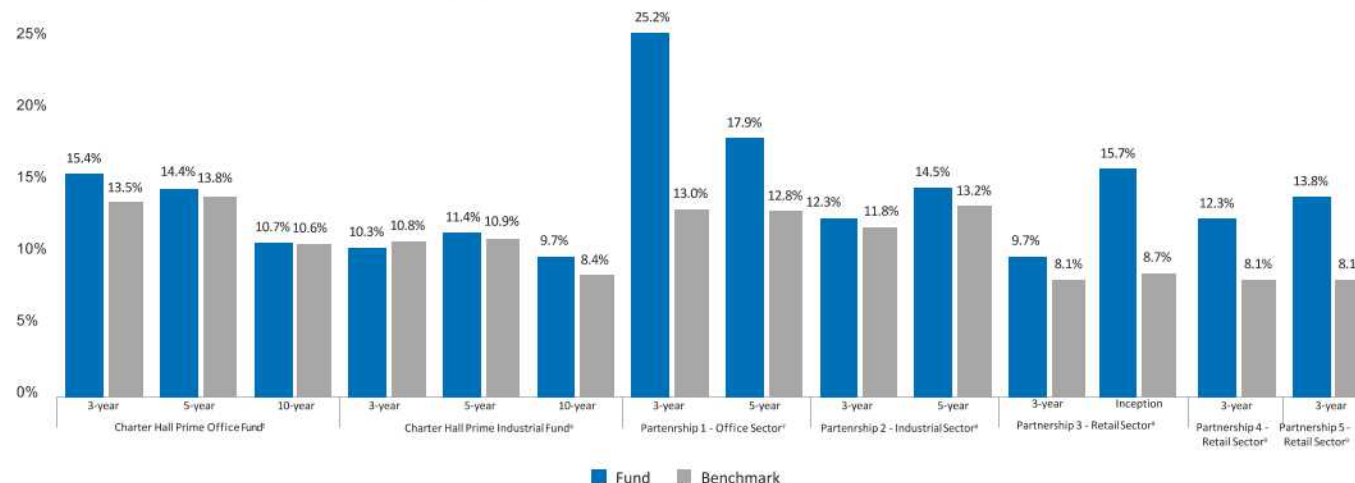
Charter Hall own and manage over 844<sup>1</sup> high quality properties across Australia, including office buildings, supermarket anchored retail centres, a growing portfolio of industrial / Logistics assets and social infrastructure, on behalf of our institutional and retail investors.

Charter Hall (ASX Code: CHC) is a listed group who invest substantially in our funds and partnerships, alongside our investor partners.

Over the last 5 years our efforts have resulted in \$14.5<sup>2</sup> billion in transactions and \$6.0 billion equity raised<sup>2</sup>. Forthcoming opportunities to invest with Charter Hall will be available in Office, Industrial / Logistics, Retail and Social Infrastructure.

With constant focus on performance, Charter Hall's flagship funds and partnerships have significantly outperformed the core MSCI Index.

## Fund Portfolio Performance<sup>3,4</sup>



1. 9 August 2019 - CHC ASX release. 2. As at 31 December 2018. 3. As at 30 June 2019. 4. Benchmark series: All funds have been calculated using the MSCI methodology, post management and performance fees. 5. Benchmark series: MSCI Mercer Australia Core Wholesale Index - All Office. 6. Benchmark series: MSCI Mercer Australia Core Wholesale Index - All Industrial. 7. Benchmark series: PCA/MSCI Australia All Property Digest - Office. 8. Benchmark series: Benchmark series: PCA/MSCI Australia All Property Digest - Industrial. 9. Benchmark series: PCA/MSCI Australia All Property Digest - Retail.



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