

Private Equity
International

Operating Partners Forum Virtual Experience 2020

October 14-16 | Available anywhere - Eastern Daylight Time

The largest global event for private equity value creation

Co-located with:

Private Equity
International

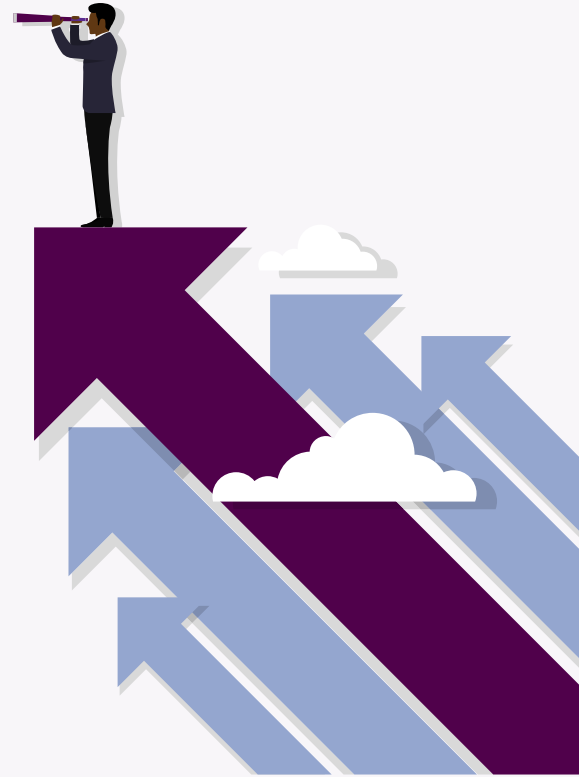
Operating Partners
Human Capital Forum
Virtual Experience 2020



privateequityinternational.com/opny

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Maximizing your virtual event experience

Through the integrated Zoom platform, participate in a wide range of impactful discussions that include invitation-only think-tanks, sector focused breakout sessions and keynote fireside chats with industry leaders.



Platform highlights:

- » Live panel discussions with live audience Q&A
- » Create a personalized schedule by adding select sessions and face to face virtual meetings to your customized agenda "My Agenda"
- » Networking meeting tools
- » Interactive discussion boards
- » Automated reminders
- » On-demand playback access to select sessions for up to 6 months

Learn more about our event sponsors and partners in the virtual networking rooms.

The virtual networking rooms can be accessed at any time and there you can:

- » Live chat with sponsors
- » Easily request information
- » Access additional resources materials available

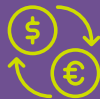
Agenda at a glance

VIEW FULL AGENDA ➔



Value creation

- » How operating teams work best with investment teams
- » Operating partner models post covid-19: how will your team adapt to the changes in the environment?
- » Assessing risks and actions portfolio companies have taken in response to the coronavirus crisis
- » How to drive value creation initiatives in the aftermath of the downturn



Finance:

- » Building a financial survival kit for your portfolio companies
- » Outsourced finance as a service (FaaS) vs. in-house model
- » How can PE best support portco CFOs?
- » Transforming finance from a cost-center into a value-creation engine
- » CFO reporting and resourcing best practices



Supply chain and procurement:

- » Navigating supply chain disruptions and post-COVID best practices
- » Impact of technologies and today's fast paced e-commerce on your supply chain
- » Supply chain cost optimization: individual company vs. cross-portfolio programs

Procurement transformations in the first 100 days



Technology

- » Digital transformations in the time of COVID-19: how things will change and what does the future hold
- » Dissecting cost structures and customer interaction via technology to get revenues back to where they were
- » Advanced data science to govern the business throughout the investment life-cycle
- » Leveraging artificial intelligence and machine learning for value

Think Tanks

[VIEW FULL AGENDA ↗](#)

5 invitation-only think tank selections for operating partners. This closed-door virtual room will allow you to learn and share best practices for operating partners. The think tank will allow you to submit topics to be introduced by the facilitators and discussed in the room.

Day 1 October 14, 2020

Human capital operating partners think tank

Room 1

Facilitators:

- **Kelly Carlson**, Managing Director, Head of Talent, **STG Partners**
- **Dayton Ogden**, Head of Talent and Recruiting, **Summit Partners**

Room 2

Facilitators:

- **Alice Mann**, Operating Partner, **Blue Wolf Capital Partners**
- **Steven Maxwell**, Senior Vice President, Portfolio Human Capital, **Audax Group**

Day 2 October 15, 2020

Advanced/Seasoned Operating Partners

Room 1

Facilitators:

- **Cory Eaves**, Operating Partner, **General Atlantic**
- **Paul Ilse**, Senior Operating Partner, **Francisco Partners Consulting**

Emerging Operating Partners

Room 2

Facilitators:

- **Anthony Ecock**, Senior Operating Advisor, **SVPGlobal**

Day 3 October 16, 2020

Digital & Technology Operating Partners

Room 1

Facilitators:

- **Thomas Fountain**, Operating Partner, **One Rock Capital Partners**
- **Kiran Rao**, Operating Partner, **TPG Capital**

Finance Operating Partners

Room 2

Facilitators:

- **Andrew Bronstein**, Operating Partner, **Vector Capital**
- **Steven Siwinski**, Operating Partner, **High Road Capital Partners**

Networking made easy

Valuable and high-quality networking interaction involves a careful matchup between the networking needs of our attendees.

Our 1:1 auto schedule match-maker functionality is here to make networking ultra-efficient by doing the hard work for you.



1. Create your “want to meet” list

You’ll receive early access to the attendee list where you can browse the list and build out your “want to meet” list. You can also rank your list by those you want to meet the most on top.



2. Our team will auto-match you against your list and set up meetings in your calendar

We will run our match algorithm a few times prior to the event to ensure you have access to the most up to date attendee list



3. Attend your meeting during the scheduled time

Your meetings will be listed on your event calendar on the event platform. Now all you have to do is show up!

Private Equity
International

Operating Partners Human Capital Forum

Virtual Experience 2020

October 14 | 9:30am - 1:50pm EDT
Available anywhere

Learn more ➞

privateequityinternational.com/opny

Included with your virtual pass is access to the 2nd annual **Operating Partners Human Capital Forum**.

Taking place the morning of October 14th, top human capital value creators and operating partner specialists will convene to provide insights into the evolving and rapidly changing talent market and share strategies and approaches that uncover why firms need a “human capital operating partner.”

Agenda highlights:

- » Talent recruitment best practices in the post COVID-19 world and beyond
- » A spotlight on culture – critical steps for PE firms and their portcos to successfully execute strategy
- » Transitioning to a virtual workforce: leveraging unified communications
- » Workforce analytics: uncovering initiatives in people data science
- » Tackling diversity and inclusion at your portfolio companies
- » Exploring talent growth opportunities within carve-out deals internationally
- » How to recruit brilliant CFOs, and unleash the CFO-CEO-OP partnership

Keynote panel: Top trends that will shape private equity in the coming years

- » Identifying and discussing the emerging trends and disruptive factors that will have the largest impact on private equity in the coming years
- » Estimating when these changes may really begin to take effect and the severity of their impact across various industries
- » Providing guidance on how private equity companies can adapt to these imminent changes and utilize unconventional strategies to stay ahead



Moderator

Andrew Wilson
Vice President,
Private Equity and
M&A
Global Upside

Panelists

Rich Lawson,
Chairman, Chief
Executive Officer,
and Co-Founder
HGGC

T.J. Maloney
Chairman and CEO
**Lincolnshire
Management**

Mark Sotir
President
**Equity Group
Investments**

Meet our speakers

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Tracey Abbott
Industry Value
Creation, Portfolio
Operations
Partners Group



**Angelique
Augereau**
Chief Data and
Analytics Officer
Apax Partners



Andrew Bronstein
Operating Partner
Vector Capital



Paul Carbone
President and
Managing Partner
**Pritzker Private
Capital**



Kelly Carlson
Managing Director,
Head of Talent
STG Partners



Brian Cohen
Operating Partner
**Altamont Capital
Partners**



Merche del Valle
Managing Director
and Chief Talent
Officer
Grain Management



Sean Dougherty
Vice President,
Talent and
Operations
**Inverness Graham
Investments**



Scot Duncan
Partner and Co-
Founder
**MiddleGround
Capital**



Kingchih Fan
Operating Partner
**The Riverside
Company**



Michael Foisy
Lead Operations
Partner
**Hammond,
Kennedy, Whitney
& Company**



Thomas Fountain
Operating Partner
**One Rock Capital
Partners**

Meet our speakers

[View all the speakers](#) ↻



David Gau
Partner, Head of
Operations
**Pritzker Private
Capital**



Ignacio Giraldo
Partner
TPG Growth



Curtis Glovier
Senior Advisor
**Star Mountain
Capital**



Kara Helander
Managing Director,
Chief Inclusion and
Diversity Officer
The Carlyle Group



Marc Herdegen
Senior Operating
Partner, Strategy
**New State Capital
Partners**



Jesse Hermann
Operating Partner
**Court Square
Capital Partners**



Trent Hickman
Managing Director
**Veronis Suhler
Stevenson (VSS)**



Ben Holzemer
Partner, Global
Head of Human
Capital
TPG Global



Jim Howland
Managing
Director and
Head of Portfolio
Operations
**Morgan Stanley
Capital Partners**



Paul Ilse
Senior Operating
Partner
**Francisco Partners
Consulting**



Natalie Ings
Vice President,
Portfolio
Operations
Lightyear Capital



Tyrone Johnson
Operating Partner
Trive Capital

Meet our speakers

[View all the speakers ↗](#)



Kevin Kerby
Operating Partner
Bain Capital



Neil Kimber
Operating Principal
Accel-KKR



Michael Lyons
President
**Lincolnshire
Management**



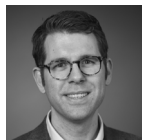
Alice Mann
Operating Partner
**Blue Wolf Capital
Partners**



Steven Maxwell
Senior Vice
President, Portfolio
Human Capital
Audax Group



Ann McCloskey
Operating Principal
Accel-KKR



Connor McGauley
Vice President,
Portfolio Operations
GI Partners



Preston McKenzie
Operating Partner
General Atlantic



Paul Melchiorre
Operating Partner
Stripes



Aaron Miller
Partner, Head
of Portfolio
Performance
Solutions
**Apollo Global
Management**



Michael Monagle
Vice President,
Portfolio Operations
Providence Equity



Jud Morrison
Operating Partner
The Sterling Group

Meet our speakers

[View all the speakers ↻](#)



Melissa Mounce
Managing Director,
Leadership Talent
GTCR



David Muhlenkamp
Managing Director,
Head of Portfolio
Operations
Lindsay Goldberg



Greg Pappas
Managing Director,
Portfolio Support
Berkshire Partners



Andy Pickens
Principal,
Apollo Portfolio
Performance
Solutions
**Apollo Global
Management**



Kiran Rao
Operating Partner
TPG Capital



Kate Rubenstein
Managing Director,
Portfolio Operations
Blackstone



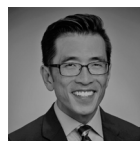
Steven Siwinski
Operating Partner
**High Road Capital
Partners**



Colin Smith
Managing
Director and
Head of Portfolio
Transformation
Team
Oaktree Capital



Rachel Spasser
Managing
Director and Chief
Marketing Officer
**Accel-KKR
Consulting Group**



Jay Sung
Operating
Partner and Chief
Marketing Officer
**Brentwood
Associates**



Matt Thompson
Senior Vice
President, Portfolio
Operations
Skyview Capital



Nick Winter
Managing Director,
Head of North
America Portfolio
Operations
Värde Partners

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| Venture Capital Journal

| Private Equity International

Host
publication

Pricing and registration

SECURE YOUR PLACE ➞

Registration includes the full Operating Partners Forum: Virtual Experience program, inclusive of the co-located Human Capital Forum.

Type	Price
General delegate	\$1995
Operating Partners Forum: Americas Series Pass Registration includes the full Operating Partners Forum: Virtual Experience, inclusive of the co-located Human Capital Forum (Oct 14-16) and the Operating Partners Technology Forum (Dec 1-2).	\$2895

Contact us

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