Day one: Tuesday 5 November

08.00 **Registration and coffee**

08.45 **PEI Welcome**

8:50 **Chairperson's opening remarks**

09:00 **Keynote speech – The Economic Case for Diversity**

09:30 **Heads of Private Markets: the themes that unify our asset classes**

- Comparing and contrasting recent trends in private markets to public markets
- Putting money to work in a booming environment
- To what extent do investors differentiate between asset classes? Where are their similarities?
- How can working together address talent deficits across private markets?
- What practical advice do industry leaders have for young people in the industry today?

10:15 **How are investor pressures driving change within the funds they invest in?**

- To what extent are investors challenging fund managers on diversity across investments?
- How senior leaders across private markets are promoting social mobility?
- Highlighting case studies where lack of diversity has impacted an investment decision
- Comparing approaches to diversity across private markets, are there any differences?
- How does diversity compare with other factors in impacting where investors put their money?

11:00 **Coffee & networking**

Women in Infrastructure	**Women in Private Equity**	**Women in Private Debt**	**Women in Real Estate**
11:30 **Infrastructure chairperson's opening remarks**	11:30 **Private Equity chairperson's opening remarks**	11:30 **Private Debt chairperson's opening remarks**	11:30 **Real Estate chairperson's opening remarks**
11:40 **State of Play: have we reached peak infra?**	11:40 **State of Play: putting money to work in times of record fundraising**	11:40 **State of Play: how Europe's lending landscape is shifting**	11:40 **State of Play: where are we in the real estate cycle?**

12:20 **How private infrastructure is advancing the energy transition**	12:20 **Developments in fundraising strategy**	12:20 **What are LPs views of the European private debt market today?**	12:20 **Logistics & real estate**

13:00 **Lunch**

Women in Infrastructure	**Women in Private Equity**	**Women in Private Debt**	**Women in Real Estate**
14:00 **Key sector in focus: digital infrastructure**	14:00 **Investor perspectives on private equity as an asset class**	14:00 **Fund structures/covenants/ deal terms**	14:00 **Integrating ESG in real estate investment strategies**
14:30 **Are we reaching the end of the UK infrastructure boom?**	14:30 **Presentation/case study session**	14:30 **Presentation/case study session**	14:30 **Presentation/case study session**
15:00 **Tackling the mid-market: is a global or local approach more likely to provide opportunities?**	15:00 **The evolution of the GP-led secondaries market**	15:00 **Beyond a box-ticking exercise: ESG and private debt**	15:00 **The investment case for real estate debt funds**

15:45 **Coffee & networking**

Women in Infrastructure	**Women in Private Equity**	**Women in Private Debt**	**Women in Real Estate**
16:15 **Why ESG & infrastructure are such natural bedfellows**	16:15 **Examining the continued evolution of value creation and private equity**	16:15 **Comparing US & European credit markets**	16:15 **Emerging business models: real estate as a service**

16:55 **Infrastructure debt: comparing risk and reward with other asset classes**	16:55 **Disruption and PE: which sectors are most at threat from oncoming disruption**	16:55 **How technology is transforming the European private debt market**	16:55 **Real estate investment in a digital world**

17:30 **Cocktail reception**

Day two: Wednesday 6 November

08:00 **Invitation only think-tanks**

These closed-door sessions will allow women to speak freely about the issues impacting their office and asset class. It is a closed door, open conversation where attendees can benchmark ideas and share best practices to gain solutions for common concerns.

- Infrastructure
- Private equity
- Private Debt
- Real Estate

09:10 **Emerging Markets: Where are the most attractive opportunities in emerging markets?**

- Which macro trends are affecting investment in emerging markets today?
- Key reasons to invest in Asian, LatAm & African alternative assets
- What is the appetite for different investment strategies across emerging markets?
- Comparing risk in EM to more developed markets

09:45 **What new business models are emerging within private funds?**

- How funds are expanding into broader platforms
- Are there any risks to recent innovations? How do you structure exits?
- Megafunds and what it means for the rest: Is there still value to be found in the mid-market?
- What's next in innovation?

10:20 Highlights of the PEI LP Insight findings

The PEI Investor Research & Analytics team surveyed LPs to capture investor sentiment, relationships with GPs, and performance predictions. Investors range from established infrastructure players with diverse fund portfolios, to those planning to make their first alternatives commitments in 2019.

Following a brief presentation of the survey's findings, the panellists will share and discuss their observations and predictions for infrastructure investments.

10:45 **Coffee & networking**

11:15 **View from the deal team: what skills are required to make a successful investment partner?**

- Why do deal teams remain so male, pale and stale even when compared to other areas of finance?
- Outlining the advantages of a diverse investment team
- What advice do deal team partners have for young people aiming for a spot on the deal team?

11:50 **How, why and when to move between alternative asset classes**

- Building a cross-asset class network
- Are there any significant differences in the skills required to be successful?
- Case studies from practitioners who have made the move

12:20 **Mentoring/networking roundtable discussions**

13:00 **Themed networking working lunch**

14:30 **Chairperson's closing remarks**