

PERE

America

New York 2019

2018 AGENDA

Day 1

8:00	Registration & networking breakfast	12:35	Networking lunch
8:00	Women's working (networking) breakfast Jackie Brady, PGIM Real Estate Christy Hill, PGIM Real Estate	1:25	Beyond commingled funds: innovative capitalization structures Moderator: Evelyn Lee, PERE Alex Abrams, Stepstone Andrew Jacobs, The Carlyle Group Philip Mintz, Apollo Joshua Sternoff, Paul Hastings
9:00	Chairman's opening remarks Dustin Jones, Cornell Johnson College of Business		
9:10	Keynote address: Dr. Tom Arnold, Global Head of Real Estate, Abu Dhabi Investment Authority	2:10	Investor demand for alternative RE Moderator: Gary Phillips, Allianz Reid Liffman, Angelo Gordon Joey Lansing, Harrison Street Jade Newburn, Mayer Brown Ryan Simonetti, Convene
9:40	Private real estate in numbers: a snapshot of fundraising, funds in the market & the LP perspective Daniel Humphrey Rodriguez, PEI Media	2:55	Networking break
9:55	A macroeconomic outlook of private real estate investing Moderator: Jeffrey Horwitz, Proskauer Greg Bates, GID Lan Cai, Pension Boards United Church of Christ Dino Christoforakis, AFIAA U.S. Investments John Murray, PIMCO Alan Yang, GLP	3:15	Breakout series I
10:45	Networking break		Fundraising Capturing capital in a challenging environment Moderator: K.C. Kriegel, PCCP Steve Chase, PCCP Andrew Fentress, ACRES Capital Karie Katz, Blue Vista Capital Management Nigel Williams, Royalton Partners
11:05	Rethinking the asset allocation model: the changing role of real estate Moderator: Scott Arden, Hodes Weill & Associates Radhika Cobb, Hamilton Lane Nick Macrae, HOOPP Greg Rozolsky, YMCA Retirement Fund David Selznick, Kayne Anderson		RE Tech Leveraging innovative platforms Moderator: Steven Gottlieb, Deloitte Jeffrey Berman, Camber Creek Andy Birch, MRI Guy Zipori, Skyline AI
11:50	Investing with debt 2.0: not all funds are created the same Moderator: John Cahill, Paul Hastings Bruce Batkin, Terra Capital David Maki, Heitman Jonathan Peiper, SMBC Randall Rothschild, Tishman Speyer		ESG Beyond checking the box: making an impact for managers and investors Sam Bendix, National Real Estate Advisors Dan Winters, GRESB

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- 4:05 **Breakout series II**
- Emerging managers workshop: advantages, opportunities and best practices for the GP/LP**
Moderator: **Scott Arden**, Hodes Weill & Associates
Adam Handwerker, Hodes Weill & Associates
Larissa Herczeg, Oak Street Real Estate Capital
- Vertical integration: beyond an owner/operator**
Moderator: **Devin Chen**, PIMCO
Kevin Kaberna, Greystar
Byron LaMotte, Hines
Anthony Santiago, New Empire
Lane Shea, Harbor Group
- How to improve the tax environment for foreign investors in US PERE funds**
John Fischer, Lombard International
Nigel Williams, Roylton Partners
- 5:00 **Fireside chat: an investor's insight**
Craig Rochette, Teacher Retirement System of Texas
Jason Rothenberg, Wisconsin State Board of Investments
- 5:25 **Networking cocktail reception**
- Day 2**
- 8:00 **Registration & networking breakfast**
- 8:00 **LP think tank breakfast (by invitation only)**
Dino Christoforakis, AFIAA U.S. Investments
- 9:00 **Chairman's opening remarks**
Dustin Jones, Cornell Johnson College of Business
- 9:10 **Keynote address: Dr. Sam Chandan, NYU Schack Institute of Real Estate**
- 9:40 **Tech innovation & private real estate: how to stay relevant and maintain an edge**
Moderator: **Dror Poleg**, Rethinking Real Estate
Zach Aarons, Metaprop
Dirk Holz, Director, RBC Investor & Treasury Services
Jack Sibley, TH Real Estate
Scott Tivolacci, Yardi Systems
- 10:25 **Networking break**
- 10:55 **What family offices look for in their real estate investments**
Moderator: **DJ Van Keuren**, Hayman Family Office
Marcia Nelson, Alberleen Family Office Solutions
Ronen Schwartzman, Cooper Family Office
- 11:40 **From Baby Boomers to Gen Z: how demographics are changing real estate**
Moderator: **Dr. Hugh Kelly**, Real Estate Economics
Andrea Olshan, Olshan Properties
Will McIntosh, USAA Real Estate
Richard McLemore, MetLife
Jason Keller, Oaktree Capital Management
Henry Manoucheri, Universe Holdings
- 12:25 **Closing networking luncheon**
- 12:50 **Bus leaves for the Waterline Square site tour**
(registered participants only)

REGISTER NOW

October 29 - 30, 2019
Convvene, 117
West 46th St., New York