

# New York Summit

## Virtual experience 2020

### INFRASTRUCTURE INVESTOR NEW YORK SUMMIT: VIRTUAL EXPERIENCE

#### Preliminary Agenda

#### Day 1 | Wednesday, December 2

**9:05am - 9:50am | LP think tank** *(Invitation-only)*

**9:50am - 10:00am | PEI welcome & Chairman's welcome**

**10:00am - 10:35am | Keynote interview**

**10:40am - 11:25am | Keynote Limited Partner roundtable discussion**

- Are LPs less keen on seed assets?
- Which strategies are performing well and why?

**11:25am - 11:35am | Networking break**

**11:35am - 12:20pm | Digital infrastructure is an imperative**

Digital infrastructure has fallen dramatically in favor of investors as the next critical piece of how economies function. What are the leading trends, risks and opportunities?

**12:25pm - 1:10pm | Infrastructure debt**

Interest in infrastructure debt strategies continues to grow

- What is the best way to finance infrastructure?
- Which subsectors are most attractive and why?
- What types of cash yields can investors expect?

**1:10pm - 1:40pm | Mid-day networking break**

**1:45pm - 2:15pm | Spotlight discussion: A more integrated approach to sustainability**

**2:20pm - 3:05pm | GP roundtable**

Early signs indicate that the asset class has proved to be resilient during the global pandemic; will private infrastructure debt be one of COVID-19's winners?

### 3:10pm - 3:55pm | Breakout series I

Track A   Transportation	Track B   Oil & Gas	Track C   Infra secondaries
<ul style="list-style-type: none"><li>• What are investors doing to return these assets back to good health?</li><li>• Can airports get their mojo back?</li><li>• What companies in this sector are thriving in the current environment?</li><li>• What are the capital markets and other financing sources' outlook on transportation businesses?</li></ul>	Oil and gas has seen dramatic volatility this year; looking forward, what can we expect?	Why are single-asset secondaries booming?

### 3:55 - 4:10pm | Networking break

#### 4:15pm - 5:05pm | Renewable energy and sustainability

- What are the current major investment opportunities and risks? How will the presidential election change the risks and opportunities that fund managers face?
- What impacts has COVID-19 had on the investment landscape?
- What needs to be done to stimulate further private investment in renewable energy?
- What do you see on the horizon for the US renewable market beyond COVID-19 and the presidential election?

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## Day 2 | Thursday, December 3

### 9:05am - 9:55am | Women's networking roundtable *(Invitation-only)*

### 9:55am - 10:00am | PEI welcome

### 10:00am - 10:35am | Opening keynote

#### 10:40am - 11:30am | ESG focused recovery beyond renewables

- Addressing racial and economic inequalities through infrastructure investment
- Carbon emission reduction
- How do we make our current infrastructure last longer?

### 11:30am - 11:45am | Networking break

11:50am - 12:35pm | Breakout series II

Track A   Fundraising in a Digital Age	Track B   US P3s	Track C   Social Infrastructure
	Is the post pandemic US market primed for PPPs?	Why these investments make sense for your infrastructure allocations

12:35pm - 12:40 pm | Chairman's closing remarks

12:40pm - 1:00 pm | Networking break

Infrastructure  
Investor

## Women in Infrastructure New York Forum

Virtual experience 2020

### WOMEN IN INFRASTRUCTURE NEW YORK FORUM: VIRTUAL EXPERIENCE

Preliminary Agenda

December 3<sup>rd</sup> | 1:00pm - 5:00pm

1:00pm - 1:15pm | PEI welcome & Chairwoman's opening remarks

1:15pm - 1:50pm | Opening keynote discussion

1:55pm - 2:45pm | Visions, insight's and perspectives

2:45pm - 3:00pm | Networking break

3:05pm - 3:40pm | Keynote fireside chat

3:45pm - 4:40pm | Keynote leadership roundtable

4:40pm - 4:45pm | Chairwoman's closing remarks