

New York Summit

Virtual experience 2020

INFRASTRUCTURE INVESTOR NEW YORK SUMMIT: VIRTUAL EXPERIENCE

Preliminary Agenda

Day 1 | Wednesday, December 2

9:05am - 9:50am | LP think tank *(Invitation-only)*

- How tightly do you want to define infrastructure?
- Do you believe traditional infrastructure returns are available?
- How strict is your ESG criteria? How are you communicating this with GPs?
- How direct do LPs want to be when communicating GPs?
- Collectively as an LP community what can we do? where can we play? What can we ask from our GPs to invest more responsibly as it relates to infrastructure and ESG?

9:50am - 10:00am | PEI welcome & Chairman's welcome

10:00am - 10:35am | Keynote interview

10:40am - 11:25am | Limited partner roundtable

- Are LPs less keen on seed assets?
- Which strategies are performing well and why?

11:25am - 11:35am | Networking break

11:40am - 12:25pm | Digital infrastructure is an imperative

Digital infrastructure has fallen dramatically in favor of investors as the next critical piece of how economies function.

12:25pm - 1:10pm | Infrastructure debt

Interest in infrastructure debt strategies continues to grow

- Which subsectors are most attractive and why?
- What types of cash yields can investors expect?

1:10pm - 1:40pm | Mid-day networking break

1:45pm - 2:15pm | Spotlight discussion: A more integrated approach to sustainability

2:20pm - 3:05pm | GP roundtable

Early signs indicate that the asset class has proved to be resilient during the global pandemic; will private infrastructure debt be one of COVID-19's winners?

3:10pm - 3:55pm | Breakout series I

Track A Transportation	Track B Oil & Gas	Track C Infra secondaries
<ul style="list-style-type: none">• What are investors doing to return these assets back to good health?• Can airports get their mojo back?• What companies in this sector are thriving in the current environment?• What are the capital markets and other financing sources' outlook on transportation businesses?	Oil and gas has seen dramatic volatility this year; looking forward, what can we expect?	Why are single-asset secondaries booming?

3:55 - 4:10pm | Networking break

4:15pm - 4:45pm | Renewable Energy and sustainability

Day 2 | Thursday, December 3

9::15am - 9:55am | Women's networking roundtable *(Invitation-only)*

9:55am - 10:00am | PEI welcome

10:00am - 10:35am | Opening keynote

10:40am - 11:30am | ESG focused recovery beyond renewables

- Addressing racial and economic inequalities through infrastructure investment
- Carbon emission reduction
- How do make our current infrastructure last longer?

11:30am - 11:45am | Networking break

11:50am - 12:35pm | Breakout series II

Track A Fundraising in a Digital Age	Track B US P3s	Track C Social Infrastructure
		Why these investments make sense for your infrastructure allocations

12:35pm - 12:40 pm | Chairman's closing remarks

12:40pm - 1:00 pm | Networking break

**Infrastructure
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**Women in
Infrastructure
New York Forum**
Virtual experience 2020

WOMEN IN INFRASTRUCTURE NEW YORK FORUM: VIRTUAL EXPERIENCE

Preliminary Agenda

December 3rd | 1:00pm - 5:00pm

1:00pm - 1:15pm | PEI welcome & Chairwoman's opening remarks

1:15pm - 1:50pm | Opening keynote discussion

1:55pm - 2:45pm | Visions, insight's and perspectives

2:45pm - 3:00pm | Networking break

3:05pm - 3:40pm | Keynote Fireside Chat: New opportunities in clean energy

3:45pm - 4:40pm | Keynote leadership roundtable