

# PRELIMINARY AGENDA

## Day 1: Tuesday, November 13

8:00 AM	Registration and networking breakfast
9:05 AM	Chairman's welcome
9:15 AM	Keynote address  Justin "Biff" Ourso, CFA, Managing Director and Head of Nuveen Natural Resources, <i>Nuveen</i>
9:50 AM	Limited Partner roundtable: investing in Agriculture from the LP perspective <ul style="list-style-type: none"> <li>• What drivers impact investor interest?</li> <li>• Which agri investment strategies are more attractive to investors?</li> <li>• Investment models and allocation strategies</li> </ul>
10:40 AM	Zoom out to drill down: a macro view of investment opportunities & return profiles for U.S. farmland
11:30 AM	Networking break
11:50 AM	Emerging opportunities in global markets <ul style="list-style-type: none"> <li>• What are the next big opportunities on the horizon?</li> <li>• Competition for natural resources are low- and middle-income countries catching up with high-income countries?</li> <li>• Addressing the need for coherent and effective national and international governance</li> </ul>
12:40 PM	Networking luncheon
2:00 PM	GP roundtable   The food & agriculture universe: framing the opportunities and challenges <ul style="list-style-type: none"> <li>• Global economic growth, investment &amp; trade</li> <li>• Sustainable Agriculture Investment Opportunities across Asset Classes</li> <li>• The next big investment opportunity</li> </ul>
2:50 PM	Spotlight discussion featuring Valley Irrigation: opportunities in water
3:40 PM	Networking break

4:00 PM	Investing in cannabis <ul style="list-style-type: none"> <li>• Has private equity become the lifeline to the legal cannabis industry?</li> <li>• What opportunities are attractive to investors?</li> <li>• How will federal regulations impact the investment landscape?</li> </ul>
5:00 PM	Cocktail reception

## Day 2: Wednesday, November 14

8:00 AM	Registration and networking breakfast
9:00 AM	Chairman's opening remarks
9:15 AM	Keynote discussion  Peter Anastor, Director, Agriculture Development Division, <i>Michigan Department of Agriculture &amp; Rural Development</i> Interviewed by: Dr. Matthew McKenna, Executive in Residence, McDonough School of Business, <i>Georgetown University</i>
10:00 AM	Food & agtech: innovations & advancements <ul style="list-style-type: none"> <li>• What emerging agriculture and food technologies are you keeping an eye on for future investment</li> <li>• What are the biggest challenges you find working with ag and food tech companies?</li> <li>• What advice do you have for other investors working with emerging ag/food tech companies?</li> <li>• What advice do you have for food/ag tech entrepreneurs interested in working with investors?</li> </ul>
10:50 AM	Networking break
11:05 AM	Land investment and management strategies to capitalize on consumer driven market opportunities  Special presentation featuring Peoples Company
11:20 AM	Betting on farm: investing in U.S. farmland <ul style="list-style-type: none"> <li>• Sustainably improving agricultural productivity to meet increasing demand</li> </ul>

# PRELIMINARY AGENDA

- Vertically coordinated, capital-intensive value chains challenge small-scale farmers
- The effects of urbanization the investment landscape

**12:10 PM Agricultural impact investing: cultivating change**

- Poverty, Inequality & food insecurity
- Sustainable food and agriculture
- Portfolio nonrotating and re-allocation

**1:00 PM Networking lunch**