

Preliminary agenda

Day 1 | September 22nd

- 9:00am PEI welcome & chairwoman's opening remarks**
- » **Seth Kerker**, Director Events – Americas, PEI
 - » **Michelle Noyes**, Head of Americas, Alternative Investment Management Association (AIMA)
- 9:30am Opening keynote discussion**
- Moderator:**
- » **Jordan Stutts**, Senior Writer, Private Markets, PEI
- Speakers:**
- » **Rakesh Jain**, Partner and the Global Head of Private Credit, Pantheon
 - » **Susan Kasser**, CFA, Co-Head of Private Credit, Neuberger Berman
- 10:05am LP roundtable: Private debt in an institutional portfolio**
- Moderator:**
- » **Ken Kencel**, President and CEO, Churchill Asset Management
- Panelist:**
- » **Sheila Finnerty**, Executive Managing Director, Strategic Initiatives, Liberty Mutual Investments
- 10:55am Morning break**
- Visit the PDI NY Exhibition Hall
 - Meet your co-attendees through the PDI "Meet your Match" meeting tool
- 11:15am Opportunistic private credit**
- How do you protect yourself in a down market?
 - Where is there protection from environmental and geo-political risks?
 - Surviving a global crisis: How did COVID-19 hit private markets?
- » **Kevin F. Griffin**, CEO & CIO, MGG Investment Group
 - » **Theodore L. Koenig**, President & Chief Executive Officer, Monroe Capital
 - » **Sylvia Owens**, Managing Director, Global Private Credit and Real Assets Strategist, Aksia
- 12:10pm Distressed debt, restructuring and workouts**
- » **Caroline Benton**, Senior Managing Director, Portfolio Manager, CVC Credit
 - » **Brent Humphries**, President and Founding Member, AB Private Credit Investors
 - » **Chris Monigle**, Vice President, Wilmington Trust
- 1:05 pm Keynote leadership discussion**
- Moderator:**
- » **Jordan Stutts**, Senior Writer, Private Markets, PEI
- Speakers:**
- » **David B. Golub**, President, Golub Capital
 - » **David Brackett**, President & CEO, Antares Capital

1:35pm Mid-day break

- Please visit the PDI NY Exhibition Hall
- Meet your co-attendees through the PDI "Meet your Match" meeting tool

2:05pm Keynote fireside chat

- » **Dwight Scott**, Senior Managing Director and Global Head of GSO Capital Partners, **Blackstone**

2:40pm Breakout series

Track A | Real estate credit

- Return expectations and risk profiles for different types of real estate credit strategies
- Current availability of debt and financing for core and non-core assets

Moderator:

- » **Peter Plaut**, Executive Director, **Wimmer Family Office**

Panelist:

- » **Craig Andreen**, Senior Managing Director, Real Estate Finance / Co-Head, **NXT Capital**

Track B Spotlight: Venture debt leadership discussion

- How do you underwrite companies with no cash flow?
- » **Rob Pomeroy**, Chairman and Chief Executive Officer, **Horizon Technology Finance Corporation**
- » **David Spreng**, Chairman, CEO & CIO, **Runway Growth Capital**

Track C | Direct lending

- What are the key issues facing lenders in the face of a global pandemic?
- How are the deals changing? Where are the deals happening?
- What is driving the growth? How risky are the loans?
- Can non-bank lenders survive an economic slump?
- Is the direct lending market over-saturated, and how can managers continue to differentiate themselves from the competition?
- Which private credit strategies are accretive to a portfolio of middle market direct lending strategies?

Moderator:

- » **Jana Markowicz**, Partner, Head of Product Management and Investor Relations, U.S. Direct Lending, **Ares Management**

Panelists:

- » **Brendan Carroll**, Co-Founder, **Victory Park Capital**
- » **Milwood Hobbs Jr.**, Managing Director, **Oaktree Capital Management**
- » **Jay Ramakrishnan**, Managing Director, Head of Originations, **AB Private Credit Investors**
- » **Karen Simeone**, Managing Director, **HarbourVest Private Credit**

3:30pm Afternoon break

- Please visit the PDI NY Exhibition Hall
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3:45pm **Breakout series**

Track A | The shifting sands of the BDC market and middle market CLOs

- Portfolio valuation marks
 - Credit Performance: non-accruals and realized Losses
 - Dividends: Expecting cuts as earnings are pressured by weaker credit and lower rates
 - Liquidity: material increase in revolver draws to historically high levels; Expecting to see some attractive investment opportunities as we move out of social distancing and terms and conditions have shifted in favor of the lender - but who has liquidity to deploy? How to balance new investments with supporting existing portfolio companies
 - Leverage - with valuation marks, some BDCs are operating at-or-above longer-term leverage targets - how quickly can those come back down?
 - Share Price - stocks have traded down significantly - yet some have announced dilutive rights offerings
- » **Michele Kovatchis**, Senior Managing Director, **Antares Capital**
- » **Armen Panossian**, Head of Performing Credit and Portfolio Manager, **Oaktree Capital Management**

Track B | Infrastructure debt

- Which subsectors are most attractive and why?
 - What types of cash yields can investors expect?
- » **Alfred Griffin**, President, **NY Green Bank**
- » **Rich Randall**, Global Head of Debt Instruments, **IFM Investors**

Track C | How to create a modern structured credit and fixed income portfolio

- Risks: Interest rate, Inflation, Credit and Liquidity
- What advantages do CLOs offer over other structured products and credit assets?

Panelists:

- » **Wynne Comer**, Chief Operating Officer, **AGL Credit Management**
- » **Gretchen Lam**, CFA, Senior Portfolio Manager, **Octagon Credit**
- » **Tom Majewski**, Managing Partner & Founder, **Eagle Point Credit Management**
- » **Art Penn**, Founder & Managing Partner, **PennantPark**

4:40pm **Closing keynote discussion**

- » **John Zito**, Senior Partner, Deputy CIO of Apollo Credit, Co-Head of Global Corporate Credit, **Apollo**

5:15pm **Chairwoman's closing remarks**

- » **Michelle Noyes**, Head of Americas, **Alternative Investment Management Association (AIMA)**

September 23rd | Day 2

9:15am **Chairwoman's opening remarks**

- » **Michelle Noyes**, Head of Americas, **Alternative Investment Management Association (AIMA)**

9:30am **Opening Keynote Discussion | Investing in the lower middle market in an uncertain world - risky gamble or safe bet?**

- » **James H. Kirby**, President & Co-founder, **Deerpath Capital Management**

10:05 am **Spotlight discussion featuring Vista Equity Partners**

- » **Kristine Morrell Jurczyk**, Co-Head of Vista Credit Partners, **Vista Equity Partners**
- » **Lendell Thompson**, Director, **Vista Equity Partners**

10:35am **Morning break**

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10:50am **ESG in private debt and responsible lending**

- Applying an ESG strategy across different debt instruments
- Conducting ESG diligence in credit with limited access to information, balancing rigor and flexibility for large portfolios
- ESG-focused CLOs: market opportunities and additional scrutiny
- How are your firms approaching ESG broadly? Racial and gender equality specifically?

Panelists:

- » **Chris Cox**, SMD, Chief Risk Officer, **Churchill Asset Management**
- » **Candice Richards**, Compliance Officer, **MidOcean Partners**

11:45am **Breakout series**

Track A | Specialty finance

- What is the risk return profile of asset backed and specialty finance funds?

Panelists

- » **John Slonieski**, Director of Private Credit, **Medalist Partners**
- » **Ben Radinsky**, Managing Director, Director of Research, **Lloyd Crescendo Advisors**

Track B | Private debt secondaries

- » **Olga Kosters**, Head of Private Debt Secondaries, **Tikehau**

Track C | Impact debt

- Private debt is the largest asset class within impact investing
- Framework for impact provisions in loan agreements

12:35pm **Break**

12:50pm **Spotlight discussion featuring The Carlyle Group**

Panelists:

- » **Alex Popov**, Co-Head of Illiquid Credit Strategies and Head of Carlyle Credit Opportunities, **The Carlyle Group**
- » **Lauren Basmadjian**, Managing Director and Senior Portfolio Manager, **The Carlyle Group**

1:25pm **Chairwoman's closing remarks**

- » **Michelle Noyes**, Head of Americas, **Alternative Investment Management Association (AIMA)**

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