

Private Debt
Investor

New York Forum 2020

Preliminary agenda

September 22-23 | Convene, 117 West 46th

Day 1 | September 22nd

7:45am **LP breakfast** (invitation-only)
8:00am **Registration and welcome breakfast**
9:05am **PEI welcome**

- » **Seth Kerker**, Director Events - Americas, **PEI**

9:15am **Chairwoman's opening remarks**
» **Michelle Noyes**, Head of Americas, Alternative Investment Management Association (AIMA)

9:20am **Keynote leadership discussion**
Moderator
» **Jordan Stutts**, Senior Writer, Private Markets, PEI
Speaker
» **David B. Golub**, President, Golub Capital

9:55am **LP roundtable: private debt in an institutional portfolio**
Moderator
» **Ken Kencel**, President and CEO, Churchill Asset Management

10:45am **Networking break**

11:05am **Opportunistic private credit**

- How do you protect yourself in a down market?
- Where is there protection from environmental and geo-political risks?
- Surviving a global crisis: How did COVID-19 hit private markets?

Panelists

- » **Kevin Griffin**, CEO and CIO, **MGG Investment Group**
- » **Theodore L. Koenig**, Managing Director, Global Private Credit and Real Assets Strategist, **Monroe Capital**
- » **Sylvia Owens**, Managing Director and Global Private Credit Strategist, **Aksia**

11:55am **Distressed debt, restructuring and workouts**

Panelists

- » **Brent Humphries**, President and Founding Member, **AB Private Credit Investors**
- » **Christopher J. Monigle**, Vice President, **Wilmington Trust**

12:45pm **Networking lunch**

2:00pm **Keynote fireside chat**

- » **Dwight Scott**, Senior Managing Director and Global Head of GSO Capital Partners, **Blackstone**

2:35pm

Breakout series

Track A | Real estate credit

- Return expectations and risk profiles for different types of real estate credit strategies
- Current availability of debt and financing for core and non-core assets

Moderator

- » **Peter Plaut**, Executive Director, **Wimmer Family Office**

Track B | Spotlight: Venture debt leadership discussion

Panelist:

- » **David Spreng**, Chairman, CEO& CIO, **Runway Growth Capital**

Track C | Direct lending

- What are the key issues facing lenders in the face of a global pandemic?
- How are the deals changing? Where are the deals happening?
- What is driving the growth? How risky are the loans?
- Can non-bank lenders survive an economic slump?
- Is the direct lending market over-saturated, and how can managers continue to differentiate themselves from the competition?
- Which private credit strategies are accretive to a portfolio of middle market direct lending strategies?

Panelists:

- » **Brendan Carroll**, Co-Founder, **Victory Park**
- » **Milwood Hobbs Jr.**, Managing Director, **Oaktree Capital Management**
- » **Jay Ramakrishnan**, Managing Director, Head of Originations, **AB Private Credit Investors**
- » **Karen Simeone**, Managing Director, **HarbourVest**

3:25pm

Networking break

3:45pm

Breakout series

Track A | The shifting sands of the BDC market and middle market CLOs

Panelist

- » **Meghan Neenan**, CFA, Senior Director, **Fitch Ratings**

Track B | Infrastructure debt

- Which subsectors are most attractive and why?
- What types of cash yields can investors expect?

Panelists:

- » **Alfred Griffin**, President, **NY Green Bank**
- » **Rich Randall**, Global Head of Debt Investments, **IFM Investors**

Track C | How to create a modern structured credit and fixed income portfolio

- Risks: interest rate, inflation, credit and liquidity
- What advantages do CLOs offer over other structured products and credit assets?

Panelists:

- » **Wynne Comer**, Chief Operating Officer, **AGL Credit Management**
- » **Tom Majewski**, Managing Partner & Founder, **Eagle Point Credit Management**

4:40pm

Closing keynote discussion: the impact of federal stimulus and support on the market

5:15pm

Chairwoman's closing remarks

- » **Michelle Noyes**, Head of Americas, **Alternative Investment Management Association (AIMA)**

5:15pm

Cocktail reception

Day 2 | September 23rd

- 7:45am **Women in private debt networking breakfast** (Invitation-only)
- 8:00am **Registration and welcome breakfast**
- 9:10am **Chairwoman's opening remarks**
- » **Michelle Noyes**, Head of Americas, **Alternative Investment Management Association (AIMA)**
- 9:15am **Opening keynote fireside chat**
- 9:45am **ESG in private debt and responsible lending**
- Applying an ESG strategy across different debt instruments
 - Conducting ESG diligence in credit with limited access to information, balancing rigor and flexibility for large portfolios
 - ESG-focused CLOs: market opportunities and additional scrutiny
 - How are your firms approaching ESG broadly? Racial and gender equality specifically?
- Panelists**
- » **Chris Cox**, SMD, Chief Risk Officer, Nuveen
 - » **Candice Richards**, Compliance Officer, MidOcean Partners
- 10:35am **Networking break**



- 10:55am **Breakout series**
- Track A | Emerging markets debt**
- What are the competitive advantages for funds catering to the smaller end of the market?
- Track B | Specialty finance**
- What is the risk return profile of asset backed and specialty finance funds?
- Panelists**
- » **Brian Herr**, CIO & Co-Head of Structured Credit and Asset Finance, **Medalist Partners LP**
 - » **Ben Radinsky**, Managing Director, Director of Research, **Lloyd Crescendo Advisors**
- Track C | Impact debt**
- Private debt is the largest asset class within impact investing
 - Framework for impact provisions in loan agreements
- 11:50am **Keynote spotlight discussion featuring The Carlyle Group**
- Speaker**
- » **Alex Popov**, Co-Head of Illiquid Credit Strategies and Head of Carlyle Credit Opportunities, **The Carlyle Group**
- 12:25pm **Geographic spotlight**
- 1:00pm **Chairwoman's closing remarks**
- » **Michelle Noyes**, Head of Americas, **Alternative Investment Management Association (AIMA)**
- 1:05pm **Networking lunch**

