PRIVATE DEBT INVESTOR





The largest private debt event in North America

September 25-26 Convene, 117 West 46th Street

events.privatedebtinvestor.com/new-york-forum



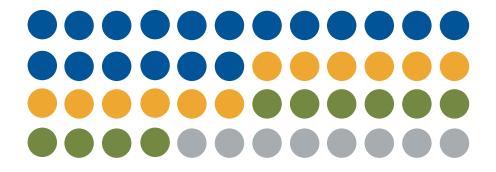
350+ attendees

Including institutional investors with over \$1.33 trillion AUM already confirmed to attend

- Abbot Downing
- Aflac Global Investments
- Ascension
- Atrato Advisors
- AWAC Services Company
- Ballentine Partners
- Blueprint Capital Advisors
- British Columbia Investment Management Company
- Cambridge Associates
- CDPO
- Cliffwater LLC
- CPP Investment Board
- Gapstow Capital Partners LP
- Golden Alpha US LLC
- HOOPP Capital Partners
- Joint Industry Board
- Kentucky Retirement Systems
- Mercer
- NFPC
- New Jersey Division of Investment

- Nonami, LLC
- NYC Comptroller Bureau of Asset Management
- Ontario Teachers' Pension Plan
- Pacific Life Insurance
- Pfizer
- PSP Investments
- Rackson Asset Management, LLC
- Royal Bank of Canada
- Royce Family Investments LLC and Royce Family Fund
- San Bernardino County **Employees Retirement** Association
- Sun Life Institutional Investments (Canada) Inc.
- UPS Group Trust
- Willett Advisors LLC
- Zeke Capital Advisors
- and many more...

Investor breakdown



- Pension fund Asset manager Family office LP consultant

KEYNOTE INTERVIEW | WHERE ARE WE IN THE ECONOMIC CYCLE?



Steven Rattner Chairman and CEO | Willet Advisors LLC

Before joining Willett Advisors, Rattner served as Counselor to the Secretary of the Treasury and led the Obama Administration's successful effort to restructure the automobile industry, which he chronicled in his book, Overhaul: An Insider's Account of the Obama Administration's Emergency Rescue of the Auto Industry.

KEYNOTE INTERVIEW | PERSPECTIVES OF A VETERAN DISTRESSED INVESTOR



Marc Lasry Chairman, CEO and Co-Founder | Avenue Capital Group

Lasry formed Avenue in 1995 with his sister, Sonia Gardner, with less than \$10 million in capital from friends and family. Today, Avenue is one of the largest distressed debt investors globally, managing assets of approximately \$9.5 billion.

FIRESIDE CHAT | STATE OF THE PRIVATE DEBT MARKET TODAY



David Golub President | Golub Capital

David Golub works alongside Lawrence Golub for the overall management of Golub Capital, and is also the CEO of Golub Capital BDC. The firm has over \$25 billion of capital under management across three business lines: middle market lending, late stage lending, and broadly syndicated loans.



Nat Zilkha Member and Head of Alternative Credit | KKR

Zilkha heads the firm's private credit, principal finance and special situations businesses. He is also a portfolio manager for KKR's special situations funds and portfolios, which he has managed since their inception in 2009.

KEYNOTE INTERVIEW



Dwight Scott Senior Managing Director and President | GSO Capital Partners

Scott oversees the management of GSO and sits on the investment committees for GSO's energy funds, mezzanine funds and rescue lending funds. Prior to his current role, Scott managed the energy investing activity at GSO, where he remains active.

Evolving LP private debt investment paradigm

Our esteemed panel of 5 institutional investors will talk about how market volatility, looser covenants and increased competition for deals is raising concerns about potential clouds on the horizon for the private debt asset class. How are their portfolio strategies evolving in their ongoing quest for yield?

Deploying capital in an uncertain economic environment

- Maintaining the optimum balance between strong deal flow and credit quality
- What strategies and regions provide outsized returns today, and what do fund managers anticipate in the next 12-18 months?
- How have dynamics of the middle market changed?
- What are the biggest incentives and biggest deterrents to deploying capital today?

Capturing yield in special situations

- Direct lending in a distressed environment
- Distressed debt acquisition and exit strategy mapping
- Maximizing returns in distressed credit

In-depth breakout sessions that will take a deep dive into:

Best practices in monitoring a portfolio of loans

Middle market lending case studies

Infrastructure and real estate debt funds

Niche strategies on the rise

Uncovering deal structures in private debt today

1.5 days of sessions

- What are the latest trends in deal structuring?
- What dynamics have shifted in the industry to create larger deals? What role are banks playing in the market?
- How are firms viewing non-sponsored deals and how do they successfully execute them with limited resources?
- How do firms ensure they are sourcing the best quality deals?

Threats to existing BDC managers and other drivers of opportunity in the US market

- Leverage rules and impact on the market
- Performance challenges and credit quality
- Institutional ownership dynamics
- Mergers and acquisitions

What investors need to know about the European private debt market

- What opportunities and challenges have been created in the UK post Brexit?
- What dynamics abroad are shaping the private debt market?
- Emergence of more cross-border opportunities
- Are US investors increasing allocations to European debt?
- How do deal structures differ across the pond?

Securitized credit and CLOS: where are we now?

- Update on risk retention rules in US and Europe
- What investors need to know
- Broadly syndicated and mid-market CLOs
- Role of third party investors

Evolution of the private debt asset class

- Co-investments and joint ventures what are the opportunities and risks for both LPs and GPs?
- Expanding the investor base to include insurance companies, family offices and high net worth investors
- Managers and LPs looking at broader and co-mingled universe with broader spectrum of products

LP Think Tank

An exclusive off-the-record round table exploring "Middle Market Lending - the Good, the Bad & the Ugly"



View the full agenda online



Jacob Abbott Investment Officer San Bernardino County Employees' Retirement Association (SBCERA)



Kaelyn Abrell Partner, Portfolio Manager **Arrowmark Partners**



Lisa Anderson Senior Vice President Brookfield Asset Management



Chrystalle Anstett, CFA Managing Director, Co-Head of Private Credit Eaton Partners



Peter J. Antoszyk
Partner
Proskauer LLP



Frank Barbarino, CAIA
Senior Investment Officer
Bureau of Asset ManagementOffice of New York City
Comptroller Scott M. Stringer



Jonathan Bock Managing Director, Chief Financial Officer Barings BDC Global Private Finance LLP



William Brady
Partner, Head of Alternative
Lender Practice
Paul Hastings LLP



Richard Byrne
President
Benefit Street Partners



Trevor Clark
Founder and Co-Managing
Partner
Twin Brook Capital Partners



David Colla
Managing Director,
Principal Credit Investments
Canada Pension Plan Investment
Board



Tim Conway Head of Private Credit **NewStar Financial**



Oliver Fadly Research Consultant, Private Markets NEPC



Robert Farrington Director, Asset Management Abbott Downing



Boyd Fellows Managing Partner ACORE Capital



Richard Fitzgerald
Co-Founder and Managing
Partner
Capital Spring



Thomas Friedmann Partner and Co-Head of Permanent Capital Practice Dechert, LLP



David Golub President Golub Capital



Alexander Griffith
Partner
Proskauer, LLP



Sandor Hau Managing Director Charlesbank Capital Partners



Andrew Hedlund Americas Editor Private Debt Investor



Jamie HendersonPartner, Head of Real Estate Debt **Ares Management**



Brett Hickey Founder and Chief Executive Officer Star Mountain Capital



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Alternative Investment
Portfolio Manager
New Jersey Division of
Investment



Sean J. Hill
Partner
Kirkland & Ellis LLP



Brent Humphries
President
AB Private Credit Investors



Dwayne Hyzak President and Chief Operating Officer Main Street Capital



Kenneth Kencel
President and
Chief Executive Officer
Churchill Asset Management



Theodore Koenig President and Chief Executive Officer Monroe Capital



Andrew Konopelski Partner, Head of Credit EQT Credit



Marc Lasry
Chairman, Chief Executive Officer
and Co-Founder
Avenue Capital Group



Edgar Lee
Chief Executive Officer, Chief
Investment Officer
Oaktree Capital Specialty
Lending & Oaktree Strategic
Income Corporation



John Liguori Co-Founder and Chief Investment Officer, Direct Lending Jefferies Finance, LLC



Kevin P. Magid

Managing Director and

Head of Audax Private Debt

Audax Private Debt



Brad Marshall
Senior Managing Director
GSO Capital Partners



Joe McCurdy Senior Managing Director and Head of Origination Guggenheim Partners



Richard McKinney Managing Director The D.E. Shaw Group



Lee Minor

Managing Director

Wells Fargo Commercial Capital



Chris Monigle
Administrative Vice President
Wilmington Trust



Matthew Murphy
Partner
Paul Hastings LLP



Greg MyersManaging Director
Cortland Capital Market Services



Finian O'Shea Vice President and Senior Equity Analyst Wells Fargo Securities



Alexander Popov
Managing Director & Head of
Carlyle Credit Opportunities Fund
The Carlyle Group



Jaime PrietoManaging Partner **Kartesia**



Steven Rattner Chairman and Chief Executive Officer Willett Advisors, LLC



Rich Robben, CFA
Interim CIO/Director of Fixed
Income
Kentucky Retirement Systems



Randy Schwimmer Founder and Publisher The Lead Left



Dwight Scott
Senior Managing Director and
President
GSO Capital Partners



Katherine Taylor
Director
THL Credit



Robert Thompson Senior Portfolio Manager - Credit UPS Group Trust



Andy Thomson Senior Editor Private Debt Investor



Tod Trabocco Managing Director Cambridge Associates



Jennifer St. John Yount Partner, Head of Finance and Restructuring Practice Paul Hastings LLP



Nat Zilkha Member and Head of Alternative Credit KKR



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Service providers are defined as any professional services organization which provides advisory services and technology solutions to private debt managers. There is no preferred rate for service providers.

Qualified investor | Complimentary

Qualified investors are defined as permanent employees from foundations, endowments, public pension funds, private pension funds, family offices and sovereign wealth funds. Confirmation of a complimentary pass is subject to approval.

Contact us

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Venue

Convene Conference Center

117 W. 46th Street, New York, NY 10036

Hotel accommodations are available at the Kimpton Muse Hotel at 130 West 46th St, New York, NY 10036. We have arranged a special conference rate of \$329.00+ tax. Rooms are limited and are on a first-come-first-served basis; early booking is strongly advised.