



Women in Private Markets Summit

3-4 November

Women in Private Markets Summit

Driving diversity in a time of change

2-4 November 2020

Pre-event Sessions: Monday 2 November

14:45-15:10

Pathable tutorial & Icebreaker Speed networking

Before the start of the day, this session will help to give you a brief overview of the Pathable platform to ensure you are comfortable with its use. We will follow this with 20 minutes of speed networking to get participants in the mood for interactive sessions

15:15-16:00

LP only ILPA Networking Session:

Join Jennifer Choi, ILPA's Managing Director of Industry Affairs, for an LP-only session on November 2nd alongside PEI's Women in Private Equity Forum. This Chatham House Rules discussion will focus on latest diversity initiatives and working with fund managers on addressing diversity. Attendees will be encouraged to share best (and worst) practices and experiences in this closed-door roundtable session. Off-the-record and invite only.

16:00-17:00

Hg Diversity Workshop

In this interactive workshop hosted by Hg, Europe's leading investor in software and services, you will be placed in a zoom call to discuss important topics with members from across the private capital industry. The session will be hosted by a virtual workshop leader and one-two speakers who will kick-off the discussion.

Please be prepared to switch on your camera and contribute with questions and input.

Pamela Jones, Co-Founder & Executive Director, **Genesis Consultancy**

Dorett Jones, Co-Founder & Executive Director, **Genesis Consultancy**

Martina Sanow, Partner and Deputy COO, **Hg**

Elizabeth Wallace, Head of Portfolio Talent, **Hg**



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Women in Private Equity Forum
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Day one: Tuesday 3 November

09:00

Begin the day with speed networking

Start the conference as you mean to go on with short 3-minute meetings to build your contacts across private markets. Meetings will be randomly generated over 25 minutes of intense networking. Be prepared to switch on your camera and make connections.

09:30

PEI Welcome

09:35

Chairperson's opening remarks

Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, **CIBC Capital Markets**

09:45

How are private markets faring in the current downturn?

- What can the last economic crisis teach us about today's markets?
- How are investors allocating to managers to put money to work in private markets?
- Concerns around increased public scrutiny on transparency
- Is addressing ESG now a priority across private markets?
- Predictions for the state of private markets in the next five years

Moderator: **Ludovic Phalippou**, Head of Finance Accounting and Management Economics academic area -Professor of Financial Economics, **University of Oxford, Saïd Business School**

Erin Sarret, Director, **StepStone Group**

Beverley Kilbride, Country Manager, France, **LaSalle**

Rhonda Ryan, Head of European Private Equity - Alternatives, **Mercer**

Rune Jepsen, Principal, Global Private Capital, **QIC**

10:15

Quick break to stretch

10:20

How industry leaders are working to create a diverse and inclusive environment

- How diverse are the panellist's investment teams? How has this changed in the past decade?
- Making the business case for diversity from a fund managers perspective
- Are LPs demanding more from funds? What questions have been asked?
- The advantages of a modern approach to HR when recruiting and retaining millennial men as well as women

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- Case studies of how industry leaders have made changes to their organisations and lessons learnt in the process

Moderator: **Mary Kuusisto**, Managing Partner, **Proskauer Nic Humphries**, Senior Partner, **Hg Deborah Zurkow**, Global Head of Investments, **AllianzGI Wol Kolade**, Managing Partner, **Livingbridge Pam Jackson**, CEO, **Level 20**

11:00

Networking break

Opportunity to meet the speakers from session before: How industry leaders are working to create a diverse and inclusive environment – Open zoom meeting giving you the opportunity to quiz industry leaders.

<p>11:35 Infrastructure chairperson's opening remarks Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, CIBC Capital Markets</p>	<p>11:35 Private equity chairperson's opening remarks Bridget Barker, Non-Executive Director and Consultant</p>	<p>11:35 Real estate chairperson's opening remarks Sue Brown, Managing Director, Real Estate Balance</p>	<p>11:35 Private debt chairperson's opening remarks Dalit Nuttall, Principal, West Valley Capital</p>
<p>11:40 State of Play: investing in infrastructure assets during a pandemic Moderator: Amy Mahon, Partner, Simpson Thacher Patricia Rodrigues Jenner, Non-Executive Director Kriti Madan, Vice President, Northleaf Capital Partners Esperanza Cerdan, Chief Risk Officer, IFM Investors Reserved, Macquarie</p>	<p>11:40 State of Play: how can private equity capture the upside in a downturn? Moderator: Carmela Mendoza, Senior Reporter, PEI Dörte Höppner, Chief Operating Officer, Riverside Europe Lindsey McMurray, Managing Partner, Pollen Capital Liz Jones, Partner, Livingbridge</p>	<p>11:40 State of Play: to what extent is current market volatility a buying opportunity? Moderator: Sue Brown, Managing Director, Real Estate Balance Jessica Hardman, Managing Director, Head of Real Estate Group UK & Ireland, DWS Alternatives Global Patricia Bandeira Vieira, Principal - Client and Partner Group, KKR Elisabeth Troni, Fund Manager, CBRE Global Alpha Fund, CBRE Global</p>	<p>11:40 State of Play: to what extent is private debt recession proof? Moderator: Dalit Nuttall, Principal, West Valley Capital Verena Letzerich, Managing Director, GSO Capital Partners Christina Lee, Managing Director, Middle-Market Finance, Oaktree Capital Management Amy Aznar, Head of Debt Investments & Special Situations, LaSalle Ivelina Green, Co-Founder, Co-Managing Partner & Co-</p>

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		Investment Partners Laia Massague , Principal - Real Estate, StepStone Group	CIO, Broadstone Credit Partners Cecile Levi , Head of Private Debt, Tikehau Capital
12:20 Quick break to stretch and move between rooms			
12:25 To what extent are investments in digital infrastructure recession proof? Moderator: Dan McCarthy , Chief Executive Officer, One Search Emily Azer , Principal, GI Partners Manjari Govada , Vice President, Digital Bridge Holdings Phoebe Smith , Investment Director, Whitehelm Capital Roopa Murthy , Partner, Infrastructure Debt, AMP Capital	12:25 Investor perspectives on private equity as the economic climate darkens Moderator: Isobel Markham , Senior Editor, Private Equity Group, America, PEI Nina Kraus , Vice President, Hamilton Lane Simon Faure , Managing Director of Private Equity, Alternatives, M&G PLC Alexandra Daly , Founder and CEO, AA Advisors Katalin Gallyas , Managing Director, c*funds - fund placement agency	12:25 Office real estate: investing in a sector with an uncertain future Moderator: Isabel Ruiz Halter , Senior Consultant, One Search Maggie Coleman , Managing Partner – Global Private Capital Advisory, BFIN Amy Johannes , Managing Director, Oaktree Capital Management Audrey Klein , Head of Fundraising, Kennedy Wilson Europe Anne Gales , Partner, Threadmark	12:25 Investor view: The evolving role of private debt within your alternative asset portfolio Moderator: Julia Demidova , Relationship Manager, Fintech & Private Markets, OMFIF Jocelyn Lewis , Executive Director - Private Markets, IHS Markit Candice Shaw , Portfolio Manager and Head of Private Fixed Income, SLC Management Alesia Dawidowicz , Director, Private Debt & Hedge Funds, StepStone Group
13:00 Lunch break			
13:30 Speed networking: Build your address book before the afternoon sessions			
14:00 The direction of travel: What will the future of transportation look like? Moderator: Kalliope Gourntis , News Editor, Infrastructure Investor	14:00 Private Equity & ESG in the post-covid world Moderator: Kirsten Lapham , Partner, Proskauer Alison Humphrey , Director, ESG, TPG Amber Hilken , Partner,	14:00 How covid-19 has created opportunities in the booming logistics market Moderator: Diane Albano , Chief Revenue Officer, Globalization Partners Martina Malone ,	14:00 Where are opportunities in alternative credit due to current market disruption? Moderator: Ulla Fetzer , Client Portfolio Manager, NN Investment Partners

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<p>Anke Heinze, Director of the Investments and Financing Department, AviAlliance Irina Frolova, Head Asset Management Infrastructure, PGGM Infrastructure Fund Anthony Edwards, Managing Director, CIBC</p>	<p>Head of Investment Relations & Communication, AnaCap Marieke Boudeling, Manager, MJ Hudson Spring</p>	<p>Managing Director - Global Head of Capital Raising, Prologis Kari Pitkin, Head of Business Development, Allianz Real Estate Claire Tang, Head of Greater China, LaSalle Leslie Lanne, Managing Director, Industrial, JLL</p>	<p>Kirsten Bode, Co-Head of European Private Debt Fund, Muzinich and Co. Nicole Downer, Managing Partner, MV Credit Lorna Robertson, Head of Funds, Connection Capital Carey Davidson, Managing Director & Head of Capital Markets, Monroe Capital</p>
<p>14:35 Quick break to stretch and move between rooms</p>			
<p>14:40 Investing in the energy transition: Opportunities in a new investment environment Moderator: Lucy Heintz, Partner – Energy, Actis Guillaume Richard, Global Head of Infrastructure Investors Coverage, Credit Agricole CIB Beverley Gower-Jones, Managing Partner, Clean Growth Fund Meg Brown, Executive Director, Marketing & Business Development, Impax Asset Management Cosima Zoller, Vice President - Infrastructure Debt, AMP Capital</p>	<p>14:40 Value creation and working with portfolio companies through a crisis Moderator: Lauren Boglivi, Partner, Proskauer Lisya Bahar Manoah, Partner, Catalyst Fund Karen O'Mahony, Managing Director, Peal Investments Maria Carradice, Portfolio Director, Mayfair Equity Partners</p>	<p>14:40 Investor perspectives: What will happen to allocations to real estate in the next 12 months? Moderator: Camiel Jeurissen, Investment Manager, DSM Dr. Ilkka Tomperi, Head of Real Estate, Investment Director, Varma Gila Cohen, Managing Director, Real Estate and Private Equity, MUFG Ilaria Benucci, Investment Director and Head of Construction and Real Estate, CDC Group Sarah Hickey, Senior Investment Manager, Ireland Strategic Investment Fund (ISIF)</p>	<p>14:40 To what extent is ESG leading investment decisions in private debt? Moderator: Polly O'Brien, Partner, Schulte Roth & Zabel Nicole Waibel, Managing Director, Crescent Credit Europe Michelle Winters, Vice President, Northleaf Capital Partners Sabrina Fox, Executive Director, ELFA Kristina Matthews, Managing Director, Brightwood Capital Advisors</p>

15:15-15:45

Speed networking half hour

This unique session will allow delegates to participate in at least 5 private one-on-one meetings.



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Closing remarks day one

Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, **CIBC Capital Markets**

Day two: Wednesday 4 November

08:30-09:30

Invitation only think-tanks and roundtables

These closed-door sessions will allow women to speak freely about the issues impacting their office and asset class. It is a closed door, open conversation where attendees can benchmark ideas and share best practices to gain solutions for common concerns.

- Infrastructure
Matina Papathanasiou, Deputy Head of Global Infrastructure, **QIC**
Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, **CIBC Capital Markets**
- Private Debt
Dalit Nuttall, Principal, **West Valley Capital**
- Real Estate
Josien Piek, Head of EMEA, **GRESB**
- Private equity
Anamica Broetz, Head of Investor Relations, Private Equity - **DWS**

09:40

Raising funds remotely: Can you raise millions without a handshake?

- Completing due diligence remotely
- Starting a new fundraise vs. completing one that had already begun
- Examples from the past few months and any learnings for future fund raising

Moderator: **Emily Brown**, Partner, **Schulte Roth & Zabel**

Anamica Broetz, Head of Investor Relations, Private Equity - **DWS**

Ellinor Schrewelius, Investment Director, **AP6**

Gabrielle Joseph, Head of Due Diligence and Client Development, **Rede Partners**

10:15

Quick break to stretch



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10:20

To what extent has covid-19 impacted ESG implementation across private markets?

- To what extent have investments performed better in the past few months as a result of ESG implementation?
- Moving sustainability from a reporting function to top of the CEO's inbox
- What can investors do to prioritise action on ESG issues?

Moderator: **Sinead O'Shea**, Partner, **Simpson Thacher**
Ryan Taleb, Senior Associate, Asset Management, **IFM Investors**
Megan Starr, Principal and Head of Impact, **The Carlyle Group**
Reserved, Macquarie

11:00

Highlights of the PEI LP Insight findings

The PEI Investor Research and Analytics team surveyed over 100 LPs to capture investor sentiment on asset allocation, relationships with GPs, and performance predictions. The study also features insight on gender diversity and inclusion. Investors range from established players with diverse fund portfolios, to those planning to make their first alternatives commitments in 2021

Nicole Douglas, Head of Investor Research, **PEI**

11:00

Speed networking half hour

11:45

Will secondaries return to growth in the next stage of a new cycle?

- How have GP led deals performed in the past few months?
- Comparing risk/return/pricing to pre-covid levels
- To what extent are secondaries firms specialising in strategies and asset classes?
- Predictions for growth and size of the secondaries market in the next year and decade

Moderator: **Sunaina Sinha**, Managing Partner, **Cebile Capital**
Laura Shen, Partner and Co-Founder, **Headway Capital Partners**
Martha Heitmann, Partner, **LGT CP**
Kristin Shearer, Vice President, **Northleaf Capital Partners**

12:25

Quick break to stretch



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Innovations in driving diversity in private markets

This unique session will feature 5-minute thought provoking presentations on how business leaders have addressed diversity within their organisations

Lauren Harris, Director, **Northleaf Capital Partners**

Anna Follér, Sustainability Manager, **AP6**

Ruulke Bagijn, Head of Investment Solutions, **The Carlyle Group**

Adebanke Adeyemo, General Counsel, **Vantage Infrastructure**

13:00

Lunch break

13:30

Meet the innovators

This session will allow delegates to meet with presenters from the earlier session featuring:

Lauren Harris, Director, **Northleaf Capital Partners**

Anna Follér, Sustainability Manager, **AP6**

Ruulke Bagijn, Head of Investment Solutions, **The Carlyle Group**

Adebanke Adeyemo, General Counsel, **Vantage Infrastructure**

14:00

Quick break to stretch

14:05

Meet a Mentor Session

This unique session will split the event into zoom meetings with a representative on each table offering practical career advice to the table.

1. Embracing new challenges & career advancement hosted by Louisa Yeoman & Kate Campbell, Astrid Advisors
2. Aspiring NEDs in PE – what it takes to be a female NED hosted by Sue Hunter, Frog Capital
3. Being a CEO hosted by Ben Loomes, John Laing

14:35-14:40

Close of conference

Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, **CIBC Capital Markets**