

Private Equity  
International

# Responsible Investment Forum: Europe 2021

9 - 10 November | Hilton Tower Bridge, London

## The longest running global event for ESG in private markets

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Co-hosted by



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The longest-running private equity forum focused on bringing together fund managers, institutional investors, and expert advisors to discuss ESG issues across alternative asset classes will return to **London** on **9 - 10 November**, co-hosted with the PRI.



*As an investor in private equity only, the PEI Responsible Investment Forum is our number one go to event for learning, sharing and networking around ESG.*

Anna Follér  
Sustainability Manager  
AP6

# KEYNOTE

## Christian Sinding

CEO and Managing Partner  
EQT

### What moving to net-zero practically means for private equity

Hear from one of the largest private equity firms in Europe. Discover practical steps for developing an approach to ESG at the longest-running private equity event focused on sustainability.



# Agenda highlight: The role of ESG value creation

With ESG increasingly becoming a fundamental part of value creation strategy, this is a topic at the forefront of fund manager and investor minds as a way to increase multiple at exit.



## **Sustainable value creation: how ESG has moved from a cost centre to a value driver**

- » Getting buy-in from the investment team, how are the heads of ESG working with the deal partners?
- » Working via underlying fund managers to create value through ESG
- » Partnering with portfolio companies to create value through ESG
- » Examples of work on ESG adding to multiple paid at exit

**Featuring representatives from Blackstone, Collier Capital, EQT, Ramboll, and Unigestion**

## **Case study: highlighting why net-zero initiatives are a value creation necessity for private equity**

- » Starting on the journey and integrating it within value creation plans
- » Outlining opportunities of full value chain transformation
- » How have the firm engaged senior management within portfolio companies?

**Featuring representatives from CVC and PWC**

**View the full agenda** →

# Agenda highlight:

## Climate

With businesses globally focused on climate and the event taking place at the same time as the COP 26 meetings in Glasgow, the topic will be front and centre with expert analysis from a mix of fund managers, investors and external experts.



### Net-zero asset owners: how investors are aligning themselves with the Paris agreement

- » Update on latest initiatives and opportunities for convergence
- » How are asset owners getting to net zero? Is capital allocation being impacted?
- » How are investors assessing managers on commitment to net zero?
- » Priorities for the next five years for asset owners

**Featuring representatives from AP6, Harvard Management Company, and Morgan Stanley Investment Partners**

[View the full agenda ↗](#)

### The ICI journey: interpreting and acting on the latest guidance

- » Update on latest guidance from the ICI, what are the priorities?
- » How collaboration can help private equity lead the way
- » Meeting net-zero within the churn nature of a private equity portfolio
- » What are the main highlights from the latest guidance?

**Featuring representatives from Investindustrial, PAI Partners, and PwC France**



# Agenda highlight: Impact investment



In our dedicated impact investment stream, hear from industry leaders creating scalable, positive change and explore how you can implement impact principles and methodologies into your portfolio to create greater value.

## **A: The continued rise of impact investment in private markets**

- » Outlining the considerations for a traditional fund manager launching an impact strategy
- » Dedicated funds vs integration with ESG: to what extent are the two worlds merging?
- » What can private equity funds moving into impact learn from impact specialists? How do strategies differ?

**Featuring representatives from Golding Capital Partners, INDEFI, Moonfare, and Stafford Capital Partners**

## **B: Investor expectations on impact**

- » Can impact be on parity with returns in?
- » Do investors need to adjust their mandates to account for impact performance?
- » What data do investors want to see and which frameworks are they using?
- » To what extent are investors concerned by greenwashing?

**Featuring representatives from CPD and Hamilton Lane**

## **C: Is standardisation on reporting of impact any closer?**

- » Update on the impact management project and other methodologies
- » What frameworks are funds using to demonstrate impact?
- » How will things develop in the next decade as the space grows?

**Featuring representatives from Actis, Earth Capital, and Helios Investment Partners**

**View the full agenda ↻**

# Hear from top responsible investment experts:



**Adam Black**  
Head of ESG & Sustainability  
**Coller Capital**



**Emilie Bobin**  
Partner, Sustainability  
**PwC France**



**Martin Bresson**  
Public Affairs Director  
**Invest Europe**



**Richard Burrett**  
Chief Sustainability Officer  
**Earth Capital**



**Michael Cappucci**  
Managing Director -  
Compliance and  
Sustainable Investing  
**Harvard Management  
Company**



**Joana Castro**  
Principal and Head of Primary  
Fund Investing  
**Unigestion**



**Tim Clare**  
Director, ESG Advisory  
**Anthesis Group**



**Sophia Damianou**  
Managing Director, Business  
Development (EMEA)  
**Northleaf Capital  
Partners**



**Phil Davis**  
Director of ESG  
**Helios Investment  
Partners**



**Silva Deželan**  
ESG Director  
**Stafford Capital  
Partners**

[View the full speaker list ↻](#)

# Hear from top responsible investment experts:



**Peter Dunbar**  
Private Equity Specialist  
**UNPRI**



**Anna Follér**  
Sustainability Manager  
**AP6**



**Sabrina Fox**  
Chief Executive Officer  
**ELFA**



**Cornelia Gomez**  
Head of ESG & Sustainability  
**PAI Partners**



**Bryn Gostin**  
Managing Director, Head  
of Product Development  
& Strategy  
**Capital Dynamics**



**Fabian Gröne**  
Partner  
**EQT Partners**



**Alison Hampton**  
Founder  
**Alma Verde Advisors**



**James Hilburn**  
Director - Financial Services  
**Carbon Intelligence**



**Ana Lei Ortiz**  
Managing Director  
**Hamilton Lane**



**Jake Levine**  
Chief Climate Officer  
**U.S. International  
Development Finance  
Corporation**

[View the full speaker list ↻](#)



# Hear from top responsible investment experts:



**James Magor**  
Director, Sustainability  
**Actis**



**Mary Nicholson**  
Head of Responsible  
Investment  
**Macquarie  
Infrastructure and  
Real Assets**



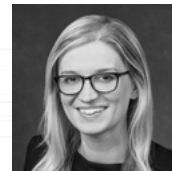
**Chloë Sanders**  
Head of ESG  
**CVC**



**Christian  
Sinding**  
CEO and Managing  
Partner  
**EQT**



**Christopher  
Springham**  
Formerly VP -  
Communications and  
Sustainability  
**LM Wind Power**



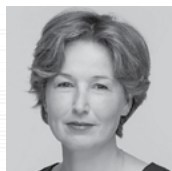
**Megan Starr**  
Global Head of Impact  
**The Carlyle Group**



**Tomas Sys**  
Principal, UK M&A and  
ESG Advisory Lead  
**Ramboll**



**Jun Tsusaka**  
CEO, CIO and Chairman  
of ESG Committee  
**NSSK**



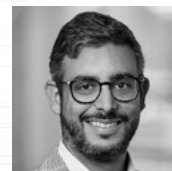
**Maaïke van der  
Schoot**  
Responsible Investment  
Officer  
**AlInvest Partners**



**Simon Whistler**  
Senior Specialist  
**UNPRI**



**Simon Witney**  
Senior Consultant  
**Travers Smith**



**Serge Younes**  
Senior Vice President -  
Head of Sustainability  
**Investindustrial**

[View the full speaker list ↻](#)

# Networking opportunities available across the forum

[View the sample attendee list ↗](#)

# 1

## Connect in-person once again

Network with your peers face-to-face during interactive workshops, networking breaks, an evening drinks reception, roundtable discussions and invite-only breakfasts. The agenda is designed to bring attendees together and present more networking opportunities than ever before.

# 2

## Meet investors with a focus on ESG

Build valuable connections with 100+ active investors and benefit from our expansive European investor community who will be in attendance throughout the forum. Build lasting relationships and compare best practices with your peers.

# 3

## 6 months access to the community

Begin networking before the forum using the event platform. Message other attendees throughout your 6-month online platform access. Use advanced filtering to identify the people you want to meet in advance. Reach out, network, and make valuable connections at a time that suits everyone.

# Who will you meet?

Sample of previous attending companies include:

- » Alpha Associates Management
- » AlpInvest Partners
- » AP6
- » AP7
- » Apax Partners
- » Apera Asset Management
- » APG Asset Management
- » Ardian
- » Avanath Capital Management
- » AXA
- » Bain & Company
- » Beyond Capital
- » Big Society Capital
- » BlackRock
- » Border to Coast Pensions Partnership
- » BP Investment Management
- » Bregal Investments
- » Bridgepoint
- » Bridges Fund Management .
- » British Airways Pension Investment Management
- » Brookfield Asset Management
- » Brunel Pension Partnership
- » BVCA
- » Capital Dynamics
- » Capvis
- » Carbon Cap Management
- » Carlyle Group
- » CDC Group
- » Charterhouse Capital Partners
- » Church Commissioners for England
- » Church of England Pensions Board
- » Cinven
- » Collier Capital
- » CPP Investment Board
- » CVC Capital Partners
- » Earth Capital
- » EBRD
- » EIF
- » EMK Capital
- » Energy Impact Partners
- » FirstPoint
- » Foresight Group
- » Frontier Investment Management
- » Greystar Europe Holdings
- » Hamilton Lane
- » Harvard Management Company
- » HESTA
- » IMAS Foundation
- » Impact Management Project
- » Insight Venture Partners
- » Jupiter Asset Management
- » Lion Capital
- » Lloyds Banking Group
- » Local Government Association
- » Local Pensions Partnership
- » M&G Investment Management
- » Malk Partners
- » Marwitz Family Office
- » MassMutual
- » Mercer Alternatives
- » Merseyside Pension Fund
- » National Employment Savings Trust
- » Naya Capital Management
- » New York City Retirement System
- » Oxford University Endowment Management
- » Pension Protection Fund
- » PGGM
- » RenInvest Sustainability
- » Robeco Nederland
- » Rothschild & Co
- » South China Financial
- » Star Capital Partners
- » Stepstone Group
- » Tesco Pension Investment
- » USS Investment Management
- » Wafra
- » Wates Foundation
- » Wimmer Family Office
- » WWF
- » YIELCO Investments and many more

# Sponsors

Lead sponsors

Morgan Stanley  
INVESTMENT MANAGEMENT



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