

Responsible Investment Forum: Europe Virtual Experience 2020

11-12 November

Responsible Investment Forum: Europe 2020

Day one: 11 November

09:45

Chair's introduction

Alison Hampton, Founder, **Alma Verde Advisors**

09:50

PRI update

Fiona Reynolds, CEO, **PRI**

10:00

Keynote speech: A climate scientists' perspective on where we are at

Dr. Emily Shuckburgh OBE, Director, **Cambridge Zero, University of Cambridge**

10:15

Nearing the point of no return: can the urgency of covid-19 speed up the global response to climate change?

- How are funds implementing the recommendations from the FSB Taskforce?
- Finding climate related opportunities and managing risks in your portfolio
- To what extent is COP 25 and climate risk mapping relevant to mid-market PE funds? Are LP expectations realistic?
- What can be learnt from the past few months to avoid ignoring the climate emergency?

Moderator: Senior representative, **Ramboll**

Graeme Arduis, Head of ESG, **Triton Partners**

Suzanne Tavill, Partner & Global Head of ESG, **StepStone Group**

10:45

Stretch Break

10:50

Investor perspectives: What do investors want from fund managers on climate?

- To what extent are ESG issues impacting strategic asset allocation?
- Are investors looking into ESG at specific portfolio companies? And considering systemic risks across markets and asset classes?

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- How do LPs ensure clarity when data is not readily available?

Tim Clare, Director, Transactions & ESG Advisory, **Anthesis**

Diandra Soobiah, Head of Responsible Investment, **Nest Corporation**

Maaïke van der Schoot, Responsible Investment Officer, **AlInvest Partners**

11:20

ERM Survey Findings

Alastair Scott, Senior Partner, **ERM**

11:05

Coffee & networking

11:30

Virtual Networking & Meet the Speakers

12:00

Data & ESG: How to drive meaningful data in private markets

- Working towards standardisation of reporting
- What can PE learn from public companies on utilising data?
- Making data useful and relevant to performance

Alexandra Mihailescu Cichon, Executive Vice President, **RepRisk**

Helen Hopkins, Responsible Investment Advisor, **USS Investment Management**

Alison Humphrey, Director, ESG, **TPG**

12:30

Stretch break

12:35

How and why are more private equity funds launching impact strategies?

- Defining what we mean by impact
- Is there a trade-off between impact and returns?
- How can PE Firms build something around impact that makes sense?
- To what extent is the impact team separate from the rest of the fund?

Paula Langton, Partner, **Campbell Lutyens**

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Carmela Mondino, Senior Operating Associate, ESG & Sustainability, **Partners Group**
Maggie Loo, Partner, Client & Strategy Development, **Bridges Fund Management**
David Helgerson, Managing Director, **Hamilton Lane**

13:00

Lunch

14:00

Streamed Sessions

Stream A: Climate Risk & SDGs	Stream B: Impact Investment
<p>14:00 Applying the SDGs at the fund manager level</p> <ul style="list-style-type: none"> - Making the investment case for SDGs - How have firms used SDGs to improve performance of portfolio companies? - Why SDGs are relevant to institutional investors - Examples of successful SDG engagement in private equity <p>Angela Willetts, Managing Director - Co-Chair of Responsible Investment Committee, Capital Dynamics Jeff Cohen, CAIA, Institutional Product Strategist – Head of Private Investments Initiatives, SASB Silva Dezelan, Director Sustainability, Private Equity, Robeco Eimear Palmer, Responsible Investing Officer, ICG</p>	<p>14:00 IFC Impact Investment Update Neil Gregory, Chief Thought Leadership Officer, IFC</p> <p>14:10 Should ESG & impact be measured at the portfolio level?</p> <ul style="list-style-type: none"> - How to set strategic goals and expectations - What metrics should investors use? - Managing impact performance <p>Moderator: Joanna Tirbakh, Project Manager, INDEFI Dr. Serge Younes, Senior Vice President, Head of Sustainability, Investindustrial Viviana Occhionorelli, ESG Director, Astorg</p>
14:40 Stretch Break	
<p>14:45 Practical examples of climate risk strategy in action</p> <p><i>Case study session showing how leading GPs have taken action to address climate risk and opportunities within their portfolio of investments. The audience will have the</i></p>	<p>14:45 How to drive private markets towards impact investment</p> <ul style="list-style-type: none"> - What impact strategies are best positioned for success?

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opportunity to question them on their decisions

Cornelia Gomez, ESG Director, **PAI Partners**
Natasha Buckley, Vice-President, **HarbourVest partners**

- What are the obstacles? Are there enough commercial projects to put money to work?
- To what extent is the investor base different in expectations to traditional investors in PE funds?

Pia Irell, Impact Partner, **Trill Impact**
Antoine Mallard, CEO, **AI.VEN**
Ritu Kumar, Senior Director, **TPG**

15:30

Virtual Networking & Meet the Speakers

Close of day

Day Two: 12 November

08:30-9:30

GP & LP invitation only breakfast sessions

09:45

Sustainable investing from an investor perspective with a focus on climate

- Comparing the approach of listed vs. unlisted investors: What can they learn from each other
- What demands are investors making on climate to the funds they invest in?
- Analysing asset owners ESG investment practices
- Consideration of upcoming regulations and European initiatives

Moderator: Emmanuel Parmentier, Partner, **INDEFI**

Stephen Barrie, Deputy Director of Ethics and Engagement, **Church of England Pension Fund**

10:15

Stretch break

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10:20

Portfolio wide case study: Integrating an ESG strategy across an entire portfolio

- Identifying opportunities across a portfolio of investments
- Leverage portfolio company boards to implement ESG initiatives
- Encouraging management teams to learn from each other

Alan Kao, Principal, **Ramboll**

in conversation with

Carmela Mondino, Senior Operating Associate, ESG & Sustainability, **Partners Group**

10:40

Stretch break

10:45

AP6 Case Study: How ESG is incorporated across all investment decisions

- To what extent is ESG impacting the funds AP6 invest into?
- How closely does the ESG professional work with the investment team?
- Best practice on ESG from fund managers

Anna Follér, Sustainability Manager, **AP6**

in conversation with

Ellinor Schrewelius, Investment Director, **AP6**

11:00

Virtual Networking & Meet the Speakers

11:50

Stretch Break

11:55

Private Equity & Responsible Capitalism: Is PE doing enough?

- The role of PE in building back better post covid-19
- Is the pay level for managers appropriate relative to value added?
- To what extent should ESG managers concern themselves with capital structures and level of debt?
- Are success metrics in private equity compatible with ESG?

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Delilah Rothenberg, Executive Director, **The Predistribution Initiative**
Nino Tronchetti Provera, Founder and Managing Partner, **Ambienta**
Monika Nachyla, Partner, **Abris Capital Partners**

12:25

Stretch Break

12:30

Diversity Initiatives Case Studies: Who is leading the way?

This unique session will feature 3 case study presentations highlighting how private equity firms have addressed diversity/Crucially initiatives will be addressing all forms of diversity. The audience will be given the opportunity to question participants and vote on the best diversity case-study

Camilla Richards, Head of Investor Relations, **Atomico**
Shami Nissan, Head of Responsible Investment, **Actis**

13:00

Virtual Networking & Meet the Speakers

ESG in other alternative asset classes

14:00

Why ESG is finally growing in importance in private debt

- Exerting influence on ESG issues as a debt investor
- The role of ESG in assessing risk pre-deal
- Case studies of successful ESG implementation in a credit portfolio

Sabrina Fox, Executive Advisor, **European Leveraged Finance Alliance**
Maya Hennerkes, Sector Lead Financial Intermediaries, **EBRD**
Kristina Matthews, Managing Director, **Brightwood Capital**
Alvar de Wolff, Director - CSR, **Bregal Partners**

14:30

Stretch Break

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14:35

Making the business case for ESG in real estate

- Aligning sustainability and investment strategies across the portfolio
- ESG performance improvements: from risk reduction to value creation
- How can real estate have a positive impact and avoid displacement of marginalised people?

Roxana Isaiu, Director - ESG & Real Estate, **GRESB**

Ada Arevalo, Chief Impact Officer, **Alliant Strategic Investments**

Alexander Dexne, CFO, **Alstria Office, REIT-AG**

15:05

Stretch Break

15:10

Why ESG in infrastructure is here to stay and how managers can act across their portfolio

- Addressing some of the unique challenges involved with ESG in infrastructure
- Investing in climate resilient infrastructure
- To what extent is infrastructure being incorporated within due diligence?
- How can ESG be used as part of wider value creation strategy?

Simon Whistler, Senior Specialist, **UNPRI**

Peter Dickson, Partner, **Glenmont Partners**

Chandra Eastwell, ESG Senior Manager, **MIRA**

15:40

Close of conference