

German Investors. Global Opportunities.

12 - 13 June | Munich

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#### **Connect with market leaders**



Senior attendees



Speakers

### Meet the LPs and GPs that matter and discover what they are looking for

#### Previous attendees include:

- Aberdeen Standard Investments
- Aksia
- Allianz Global Investors
- Arbour Partners
- Ardian
- Barings
- Bayerische
  - Versorgungskammer
- Bayern LB
- Bfinance
- BlackRock
- BlueBay Asset Management
- BMW >
- **BNP** Paribas
- **BNY Mellon**
- Certior Capital

- Churchill Asset
  - Management
- **CORDET Capital**
- Crescent Capital Group
- **EPIC Private Equity**
- **ESO** Capital
- European Investment Fund (EIF)
- Golding Capital Partners
- **HSBC** Trinkaus and <u>Bu</u>rkhardt
- **HVB** Pension Fund
- Investec Asset
- M&G Investments

LGT Capital Partners

- Macquarie Group
- Meketa Investment

#### Group

- Minerva Stiftung
- NewStar Financial Inc
- NN Investment Partners
- Partners Group
- Patrimonium
- PenSam
- Pensionskasse Wacker Chemie
- PG3
- Rothschild & Co
- Schroders Investment Management
- StepStone Global
- **UNIQA** Capital Markets
- Willis Towers Watson
- YIELCO Investments

## Private debt experts speaking from:



Hans Jorg Baumann Chairman, StepStone & Co-Founding Partner, SwissCapital StepStone Global



Alexander Bode Managing Partner BB Alternatives



Patrick Carsten Suchy
Director, Head of
Private Debt
HSBC Germany



Abhik Das
Managing Director,
Head of Private Debt
Golding Captial
Partners



Eric Gallerne
Partner
Idinvest Partners



Chris Gardner
Partner
Dechert



Ari Jauho
Partner, Chairman
Certior Capital



James Newsome Managing Partner Arbour Partners



Natalia Nowak
Managing Director
CVC Credit Partners

View the full speaker line up at: www.privatedebtinvestor.com/germany-forum

# AGENDA HIGHLIGHTS

As Germany's non-bank lending market continues its significant growth, Private Debt Investor returns with the 5th PDI Germany Forum, an event uniquely serving the robust community of German LPs and their mounting investment allocations to private credit.

#### High-level Networking Meet the Masters

Join a variety of structured and un-structured networking sessions designed to provide optimum opportunities for your firm to meet the right people. Networking receptions, a LP breakfast, and a variety of structured discussions allow you to mix with your peers and prospective investors.

# **Regulatory Updates**A New Perspective on Brexit

After years of speculation and anxiety, a team of Brexit experts shed light on how the new political landscape in Europe is viewed from Germany, and the impact it will have on private debt as an asset class.

# **Critical Perspectives**LP Wish Lists

Local investors in the Germanspeaking region disclose their priorities, preferences and concerns about private debt globally in an in-depth, candid discussion on the opening of the asset class.

#### **Hot Topic Panels** New Frontiers in Age-Old Markets

While Germany and the surrounding countries house an abundance of strong businesses, private debt firms have historically not been a large provider of SME financing. Due to regulatory dynamics, local entrepreneurs are increasingly opening their doors to alternative lenders.

#### **Rigorous Debate** Pick your Poison

Share your firm's expertise by joining lively, interactive roundtable sessions on focused topic areas including: benchmarking 101, making sense of asset allocation, how to fundraise in Germany, deal sourcing and borrower terms.

# **Detailed Case Studies**Under the Hood

Managers and entrepreneurs share their real-life stories of private debt financings and partnerships in the Mittelstand. Contact the PDI team to submit your investment for consideration.

Email clare.burrows@peimedia.com for more information.

View the latest agenda here: www.privatedebtinvestor.com/germany-forum

### Keynote speaker

#### Jurij Puth | Managing Director | GSO Capital Partners



Leading the DACH region for global private debt titan, GSO Capital Partners, the debt arm of The Blackstone Group, Jurij Puth talks candidly about the institutionalisation of the asset class, how it has evolved in recent years and dynamics between the middle and large-cap market today. Based in Frankfurt and leading GSO's origination and execution efforts, Puth delivers a hyper-local perspective rooted in a wider global context on strategies from direct lending, to secondary trading and distressed investing.

# Speakers



Tobias Ripka
Partner
Mercer



Patricia Volhard
Partner
Debevoise & Plimpton



**Thierry Vallière** Head of Private Debt **Amundi** 



Theo Weber Managing Director, Head of Private Debt BlackRock

View the full speaker line up at: www.privatedebtinvestor.com/germany-forum

The conference is an excellent opportunity to meet with investors and network within the industry.

Christian Gohlke NN Investment Partners

# **Confirmed sponsors**

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# Discover what LPs are looking for

#### Panel Session: Germany's LP Voices

Get to the bottom of investor concerns and understand what they really want; from portfolio construction, to allocating capital and manager selection.



Boerge Grauel
Managing Director Co-Head
Private Debt
YIELCO



Dalit Nuttall Principal West Valley Capital



Thierry Wolff
Principal
European Investment Fund (EIF)



Michael Wolfram
Director
bfinance

# Valuable networking opportunities

Build your firm's exposure and place yourself at the forefront of this critical group of investors managing billions of Euros.



Interactive workshops and round-table discussions to share and reflect upon all the key issues within the asset class. Gain insight into the best lending opportunities in the Germanspeaking region and beyond.



**Cocktail and networking reception** at the end of the first day to establish business connections in a relaxed and informal atmosphere.



Investor networking breakfast a closed-door, invite-only discussion over croissants and coffee to compare ideas on private debt as an evolving sector, manager selection and allocating to a crowded industry.

The perfect forum in which to learn how investors, investment managers and my peers are tackling the many macroeconomic, investment, legal & regulatory issues facing the markets today.

Hans-Peter Dohr ICA Institutional Capital Associates

# Book your place today

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Preferred pricing: £1,695 (until Friday 12 April)
Full price: £2,095

#### Online

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Qualified investors may be eligible for a complimentary pass. Please email **Katherine Watson** at **katherine.w@peimedia.com** to enquire.